

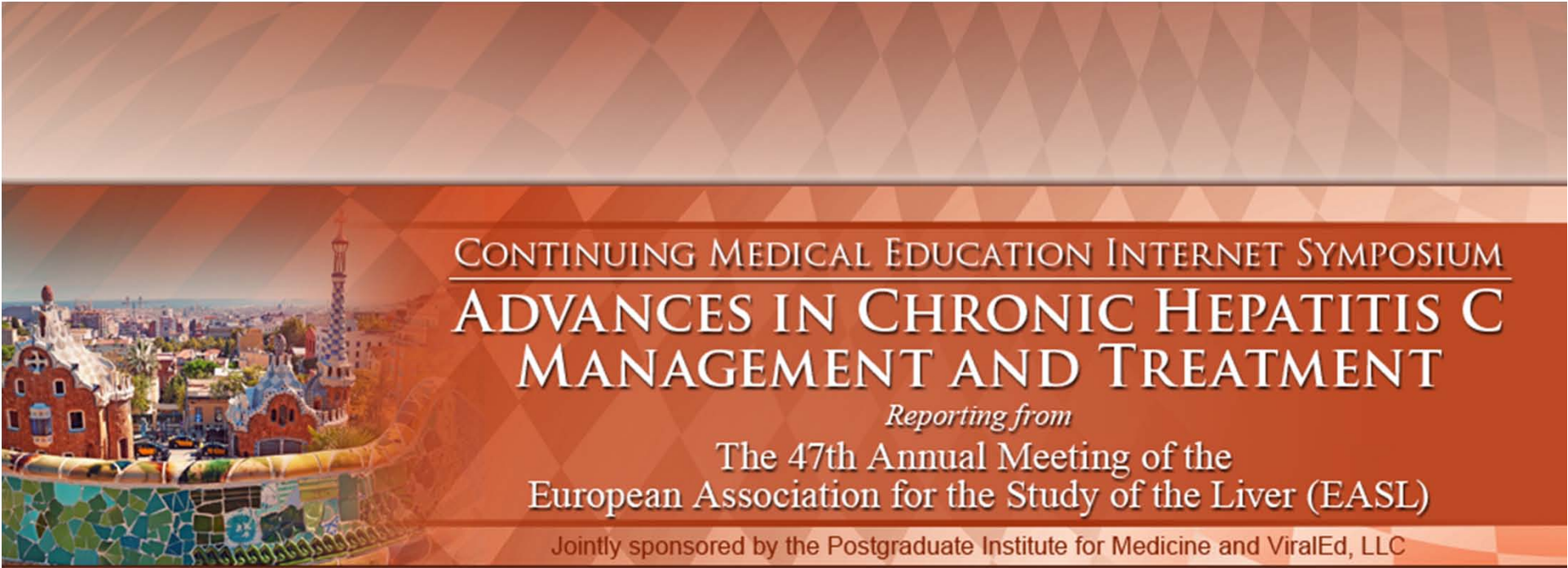


CONTINUING MEDICAL EDUCATION INTERNET SYMPOSIUM
**ADVANCES IN CHRONIC HEPATITIS C
MANAGEMENT AND TREATMENT**

Reporting from

The 47th Annual Meeting of the
European Association for the Study of the Liver (EASL)

Jointly sponsored by the Postgraduate Institute for Medicine and ViralEd, LLC



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Updates on Current Status of HCV Therapy

K. Rajender Reddy, MD

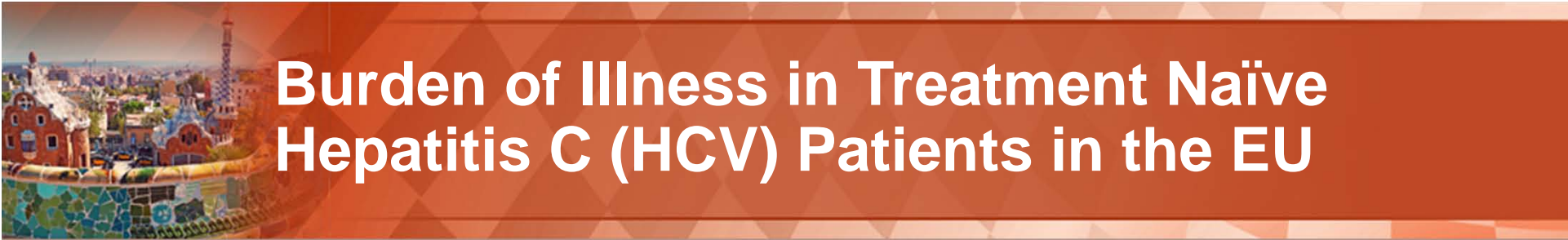
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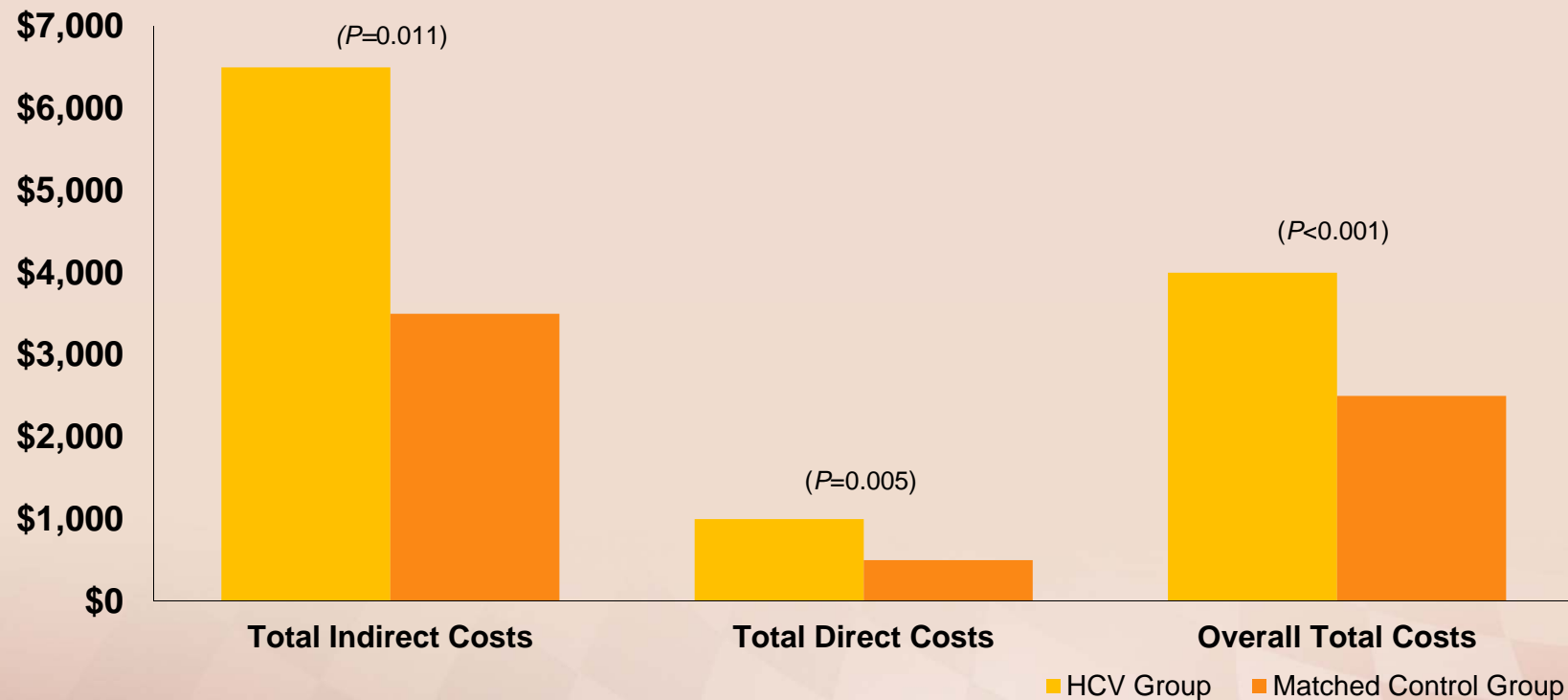


Burden of Illness in Treatment Naïve Hepatitis C (HCV) Patients in the EU

- **Background:**
 - This study assessed productivity loss, healthcare resource utilization, and health related quality of life (HRQoL) in treatment naive HCV patients in the EU.
- **Methods:**
 - Adult subjects without HBV or HIV infection in the 2010 wave of the EU National Health and Wellness Survey, conducted by Kantar Health, were analyzed.
 - 57,172 survey respondents, 139 reported HCV infection, 139 matched controls
 - Propensity score was used to match untreated physician diagnosed HCV patients with individuals without HCV.
 - work productivity [percentage of work time missed (absenteeism) and percentage of impairment experienced while at work (presenteeism) because of one's health in past seven days] and activity impairment; indirect costs [annual lost wages due to absenteeism and presenteeism]; healthcare resource utilization [outpatient and ER visits, hospitalization in past 6 months]; and HRQoL [MOS-SF12v2 based Physical and Mental Component Summary (PCS and MCS), and Health Utility score].

Estimated costs in untreated HCV infected patients and matched subjects without HCV infection

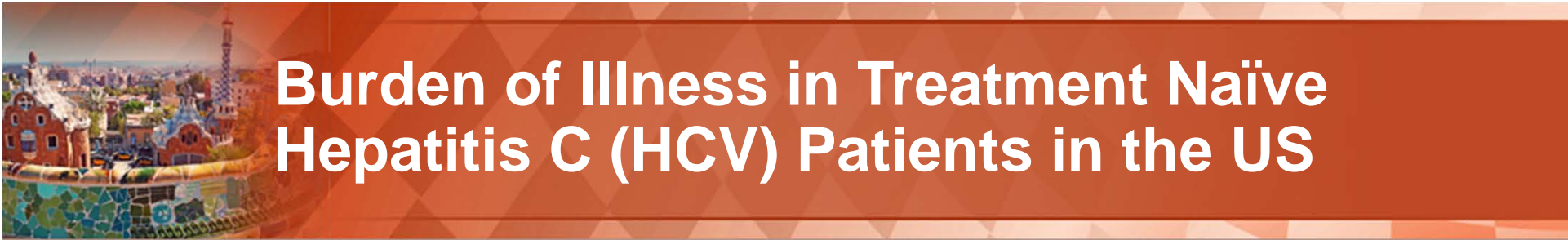
Average Total Direct, Indirect and Overall Costs



- Average direct costs are reported for all patients (n=139); Average indirect costs are reported for only employed respondents (65 HCV infected patients and 65 matched controls); Indirect costs for unemployed respondents are included as zero for the calculation of overall total costs; p values based on Mann-Whitney U test.

Lower PCS 44 Vs.46 P=0.048 . Trends in poorer MCS and not statistically significant

El Khoury AC et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 886.

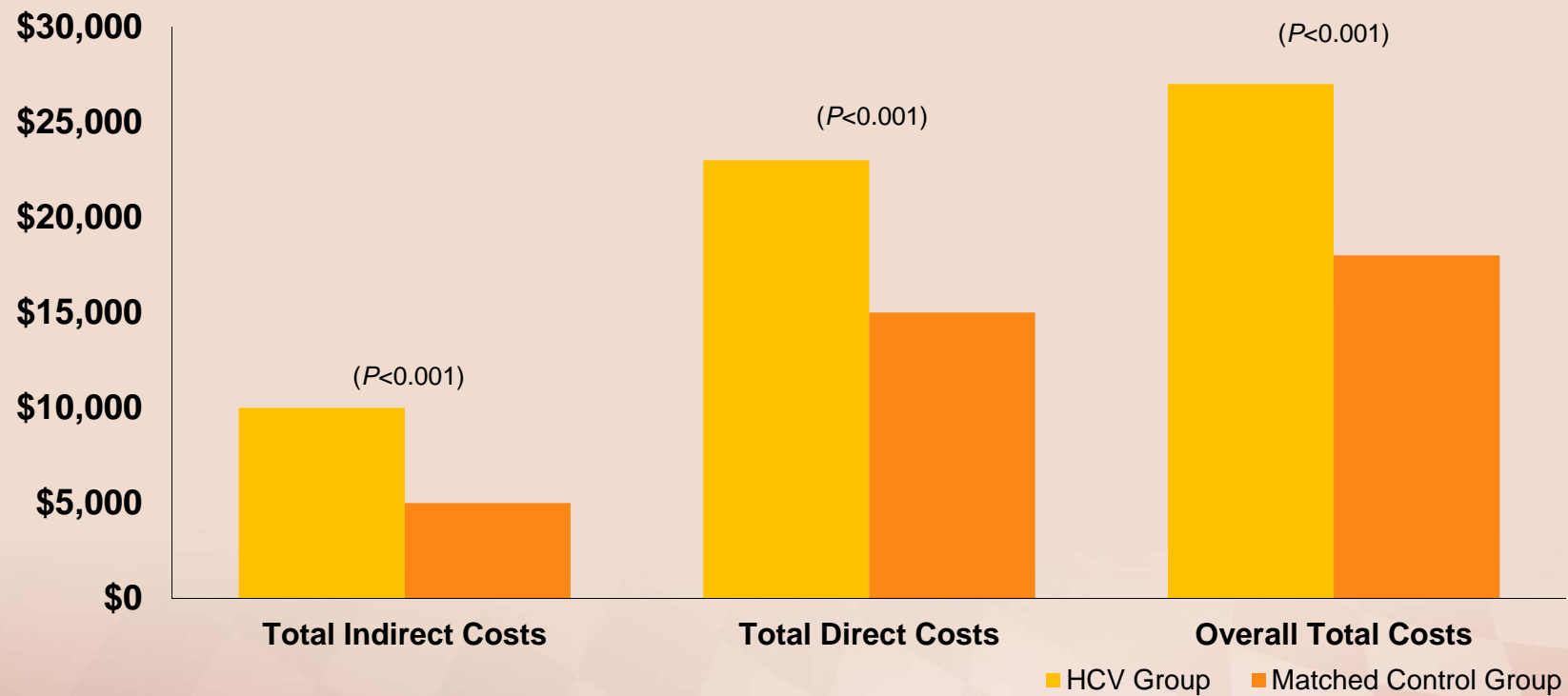


Burden of Illness in Treatment Naïve Hepatitis C (HCV) Patients in the US

- Background:
 - The objective of study was to assess productivity loss, healthcare resource utilization, and health related quality of life (HRQoL) in treatment naïve HCV patients in the US.
- Methods:
 - Data were analyzed from 2010 wave of US National Health and Wellness Survey (NHWS) conducted by Kantar Health.
 - 74,149 eligible subjects in database, 306 treatment naïve HCV and 306 matched non-HCV controls
 - Among patients' ≥ 18 years without HBV or HIV infection, treatment naïve HCV patients were matched using propensity score matching methodology with those without HCV.
 - Work productivity [percentage of work time missed (absenteeism) and percentage of impairment experienced while at work (presenteeism) because of one's health in past seven days] and activity impairment; indirect costs [annual lost wages due to absenteeism and presenteeism]; healthcare resource utilization [outpatient and ER visits, hospitalization] and related direct costs; and HRQoL [Medical Outcomes Study 12-Item Short Form Survey based Physical and Mental Component Summary (PCS and MCS), and Health Utility score].

Estimated costs in untreated HCV infected patients and matched subjects without HCV infection

Average Total Direct, Indirect and Overall Costs



- Average direct costs are reported for all patients (n=306); Average indirect costs are reported for only employed respondents (121 HCV infected patients and 141 matched controls); Indirect costs for unemployed respondents are included as zero for the calculation of overall total costs; *P* values based on Mann-Whitney U test.



Prospective Multisite Randomized Trial of Integrated Care (IC) vs. Usual Care (UC) for Improving Access to anti-viral Therapy for High Risk Patients with chronic HCV

- Three VA Hospitals
(San Diego, CA, Bronx, NY, Palo Alto, CA)
- Patients attending HCV Clinics between 5/2009-2/2011
- Screened with routine psychiatric and substance abuse instruments
- Mid level mental health practitioner placed in each clinic and provided mental health interventions and case management according to an IC protocol

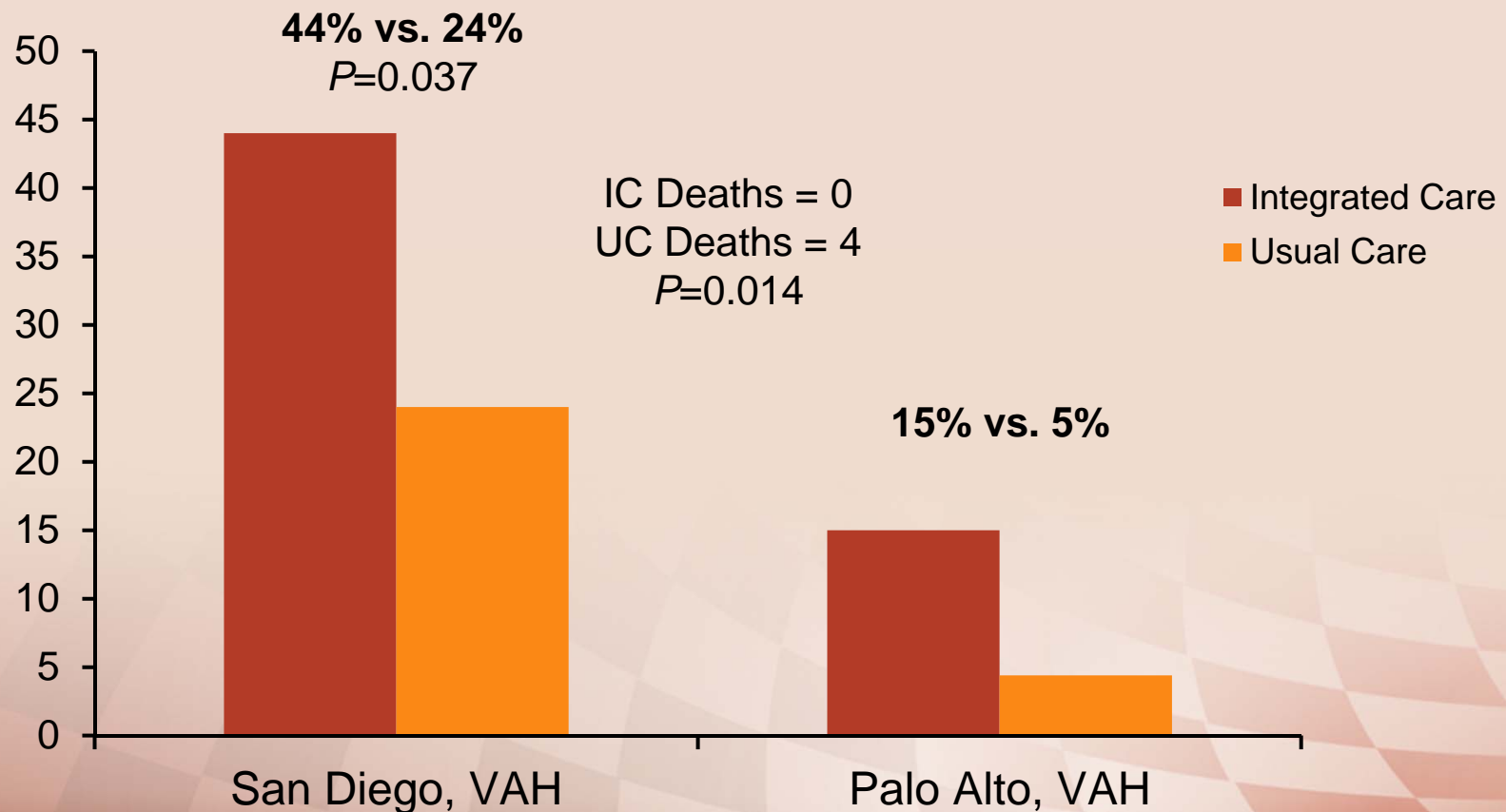


IC vs. UC Study: Study Design

- 1752 screened; 763 (43%) were “high risk” screen positive and eligible for antiviral treatment
- 358 randomized to IC or UC
- 63% non-white (39% African-American, 18% Hispanic); 51% homeless in prior 5 years
- 80% genotype 1; 28% active alcohol use; 31% active major depression
- Mean follow up of 16 months-increase in number of patients that initiated anti-viral treatment 26.9% (49/182) IC vs. 15.4% (28/182) (15.4%) for UC ($P=0.01$)

IC vs. UC Study: Anti Viral Treatment Initiation Rate

Anti Viral Treatment Initiation Rate



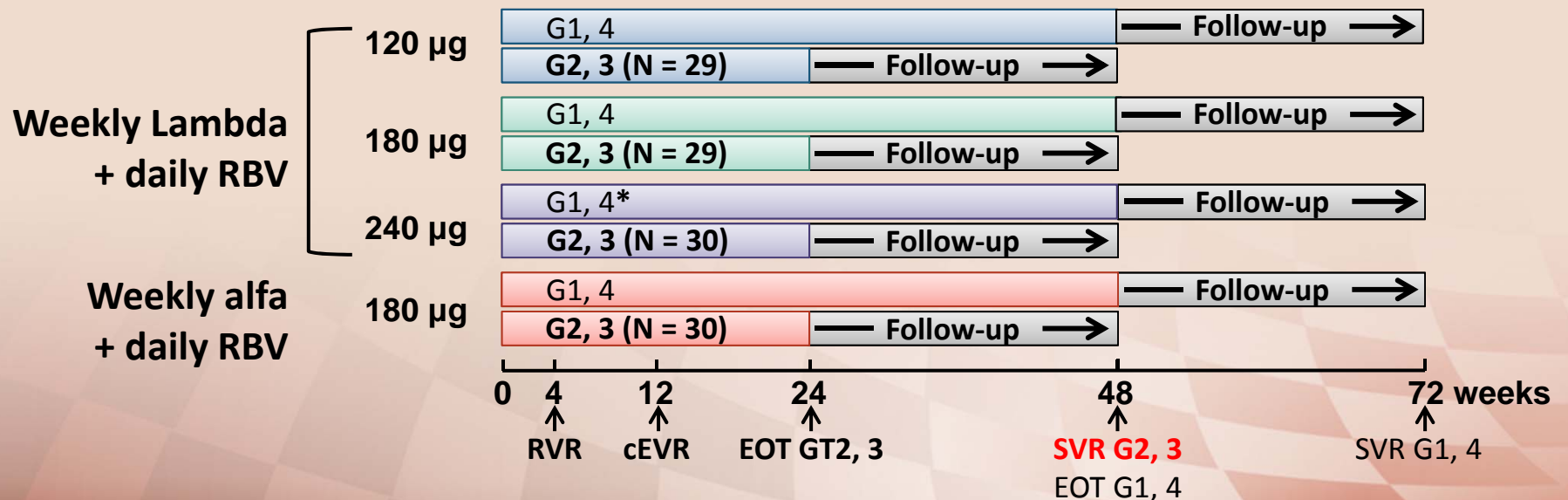


Peginterferon lambda-1a(Lambda) in HCV: EMERGE Phase IIB Results

- Peginterferon lambda-1a (Lambda) is a type III interferon with marked anti-HCV activity, and a restricted distribution of tissue receptors
- The EMERGE study is an ongoing phase 2b study comparing the efficacy and safety of Lambda with peginterferon alfa-2a (alfa), each combined with RBV, in treatment-naive patients with chronic hepatitis C
- Results through Week 48 (24 weeks following completion of treatment) in patients with HCV genotypes (G) 2 or 3 were reported at the meeting

EMERGE Study: Study Design

- Blinded and randomized study of 526 noncirrhotic treatment-naive adults aged 18–70 years
- 118 chronically infected with HCV G2 or G3
- HCV RNA \geq 100,000 IU/mL
- HCV RNA assessed
- On-treatment at Weeks 4 (RVR), 12 (cEVR), 24 (EOT)
- Post-treatment at Weeks 28 (SVR4), 32 (SVR12), 48 (SVR24)
- Virologic response defined as HCV RNA undetectable with Roche COBAS® TaqMan® HCV Test v2.0
- Safety assessed through Week 48

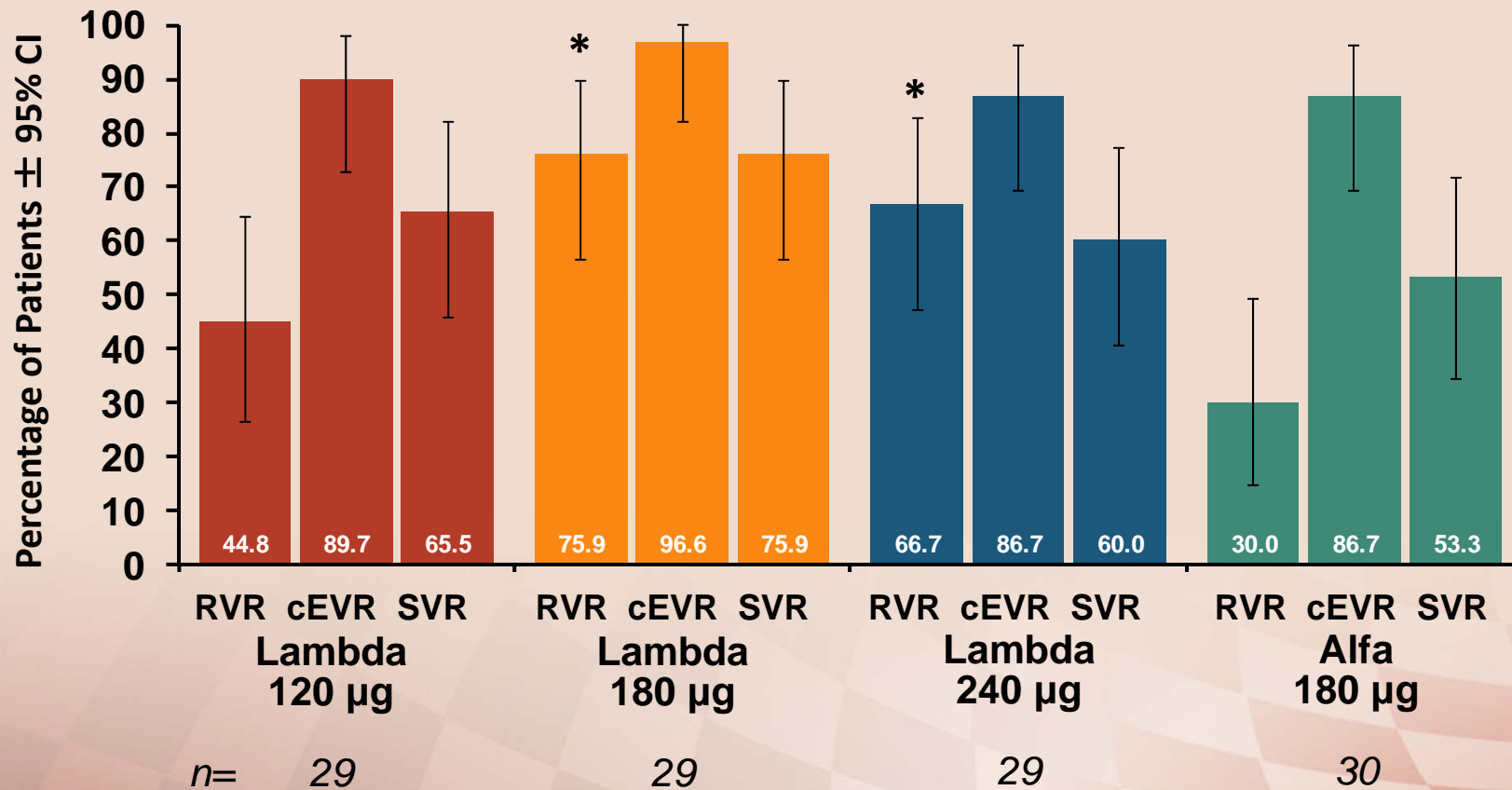


* G1, 4 240 µg dose reduced to 180 µg (April 2011); G2, 3 patients unaffected.

Zeuzem S et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 1435.



EMERGE Study: Undetectable HCV RNA at Week 4 (RVR), Week 12 (cEVR), and Week 48 (SVR₂₄)



* P<0.05 vs alfa

EMERGE Study: Adverse Events (Any Grade) Occurring in $\geq 20\%$ of Patients in Any Treatment Group

| Preferred Term | Lambda | | | alfa |
|--------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | 120 μg (N=29) | 180 μg (N=29) | 240 μg (N=30) | 180 μg (N=30) |
| AE (any grade), % | 96.6 | 96.6 | 93.3 | 96.7 |
| Fatigue | 41.4 | 27.6 | 50 | 53.3 |
| Nausea | 44.8 | 27.6 | 60 | 36.7 |
| Headache | 24.1 | 20.7 | 23.3 | 33.3 |
| Myalgia | 17.2 | 10.3 | 10 | 33.3 |
| Arthralgia | 10.3 | 13.8 | 10 | 33.3 |
| Pyrexia | 10.3 | 17.2 | 20 | 23.3 |
| Insomnia | 27.6 | 27.6 | 30 | 20 |
| Chills | 3.4 | 6.9 | 0 | 20 |
| Irritability | 13.8 | 27.6 | 13.3 | 13.3 |
| Pruritus | 27.6 | 20.7 | 26.7 | 10 |
| Rash | 10.3 | 6.9 | 20 | 6.7 |



EMERGE Study: Treatment-Emergent Liver-Related Laboratory Abnormalities

| Lab Toxicity | Severity | Lambda | | | Alfa |
|--|----------------|------------------|------------------|------------------|------------------|
| | | 120 µg (N=29) | 180 µg (N=29) | 240 µg (N=30) | 180 µg (N=30) |
| ALT and/or AST high, % | > 5.0–10 × ULN | 3.4 | 6.9 | 13.3 | 13.3 |
| | > 10 × ULN | 0 | 0 | 3.3 | 0 |
| Total bilirubin high, % | 1.6–2.5 × ULN | 10.3 | 3.4 | 16.7 | 6.9 |
| | 2.6–5.0 × ULN | 6.9 | 0 | 0 | 0 |
| | > 5.0 × ULN | 0 | 0 | 6.7 | 0 |
| PegIFN dose reductions due to liver-related lab abnormality, % | | 0 | 3.4 | 6.7 | 0 |
| PegIFN discontinuations due to liver-related lab abnormality, % | | | | | |
| - Both due to elevated bilirubin | | 3.4 | 0 | 3.3 | 0 |
| - Neither met criteria for pDILI ^a | | | | | |
| - Both resolved following DC | | | | | |



EMERGE Study: Conclusions

At the 180- μ g dose selected for phase 3, Lambda compared with Alfa was associated with:

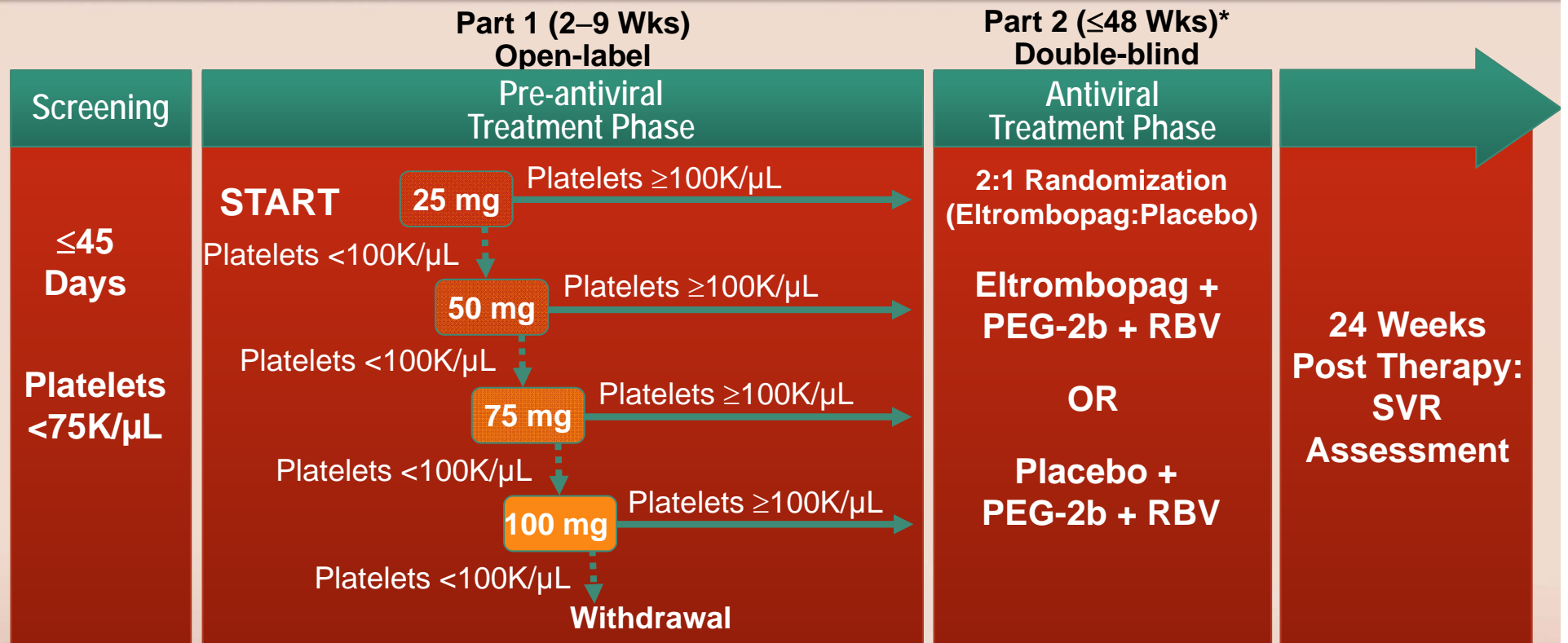
Efficacy

- Numerically greater SVR₂₄ rate in patients with HCV G2, 3
- More rapid time to virologic response
- Suggestion of more favorable response in the more difficult-to-treat HCV G3 patients

Safety

- Reduced RBV and IFN dose-reduction rate
- Less fatigue and few musculoskeletal and flu-like symptoms
- Fewer hematologic abnormalities
- Less elevation of ALT

ENABLE 2 Study: Randomized Withdrawal Study Design

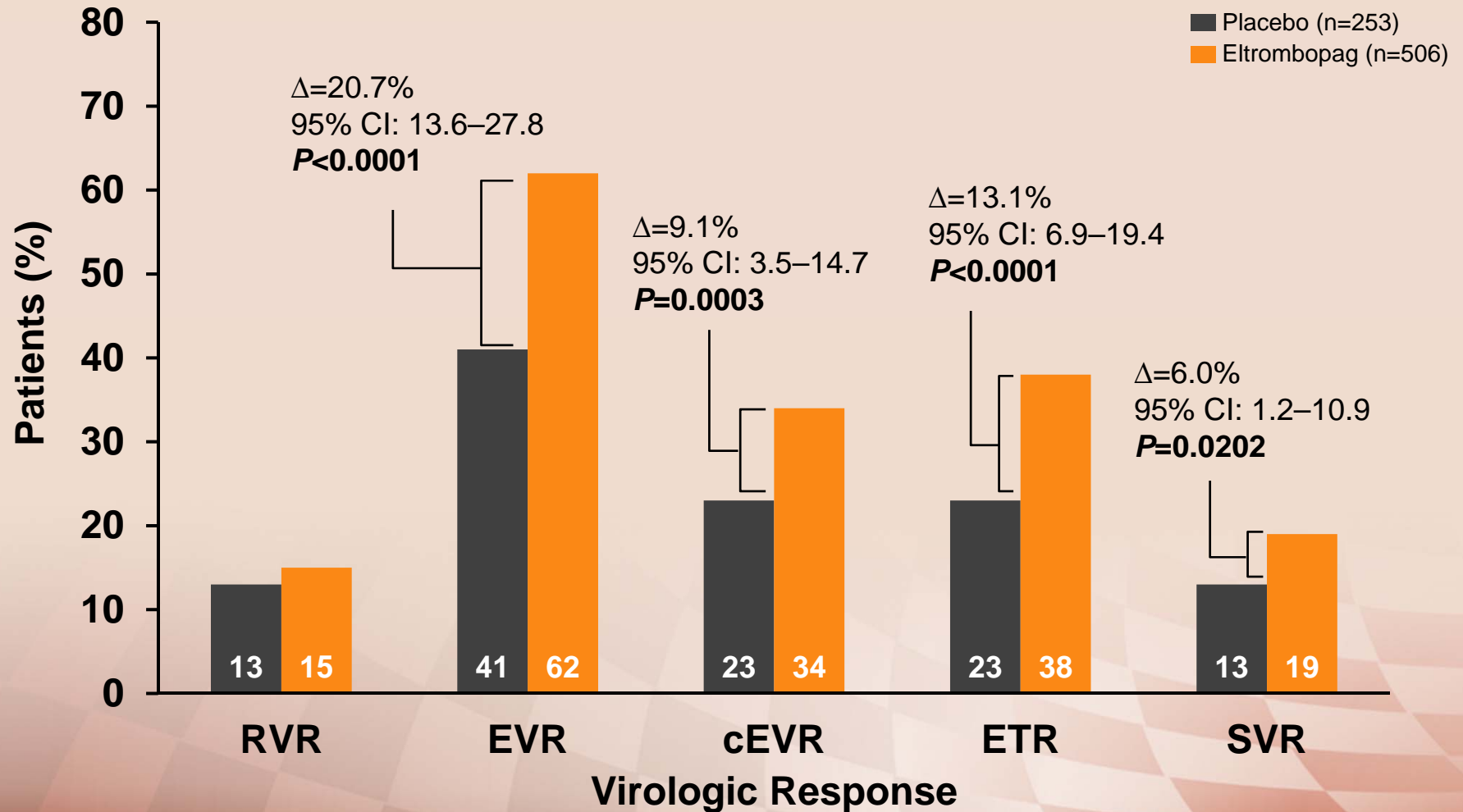


- Growth factor support allowed for anemia and neutropenia
- PEG-2b reduced or discontinued for TCP
- Eltrombopag/matched placebo could be titrated during Part 2 to maintain platelets 100K–200K/μL

*24 weeks if HCV genotype 2/3, otherwise 48 weeks.

Dusheiko G et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 279.

ENABLE 2 Study: Virologic Responses (ITT)





ENABLE 2 Study: Adverse Events of Special Interest

| AE Type, No. of Patients (%) [*] | Placebo (n=252) | Eltrombopag (n=506) |
|--|--------------------|------------------------|
| Thromboembolic | 1 (<1) | 20 (4) |
| Portal vein thrombosis | 0 | 7 (2) |
| Hepatobiliary | | |
| Events suggestive of progressive liver disease ^{**} | 20 (8) | 74 (15) |
| ALT >3x ULN | 49(19) | 76 (15) |
| Malignancies ^{***} | | |
| Hepatocellular carcinoma | 11 (4) | 28 (6) |
| Other | 1 (<1) | 3 (<1) |
| Non-variceal bleeding | 45 (18) | 80 (16) |
| Ocular | | |
| AEs | 30 (12) | 74 (15) |
| Progression of pre-existing cataract ^{***} | 8 (3) | 15 (3) |
| Incident cataract ^{***} | 8 (3) | 21 (4) |

^{*}Double-blind safety population. AEs on treatment + 30 days follow-up are reported except as noted.

^{**}Events include ascites, hepatic encephalopathy, variceal hemorrhage, spontaneous bacterial peritonitis, hepatocellular carcinoma, and death.

^{***}On treatment + 6 months follow-up.



ENABLE 2 Study: Conclusions

- Eltrombopag elevated platelet counts to a level enabling introduction of antiviral therapy in 94% of patients
- Eltrombopag group showed statistically significant and clinically meaningful improvement in SVR vs placebo
 - Probably by delaying and reducing the number of PEG-2b dose reductions, particularly in the early phase of treatment
- Unexplained higher rate of thromboembolic events in the eltrombopag arm (vs ENABLE 1)
 - Requires evaluation of risk-benefit in patients at risk of disease progression
- SVR rates remain constrained by lack of interferon efficacy in patients with advanced disease



PROPHESYS Study: Worldwide Study Sites

Europe

Austria, Belgium

Croatia, France

Hungary, Ireland

Italy, Macedonia

Poland, Romania

Serbia, Slovenia

Sweden

United Kingdom

North/South America

Brazil

Canada

Mexico

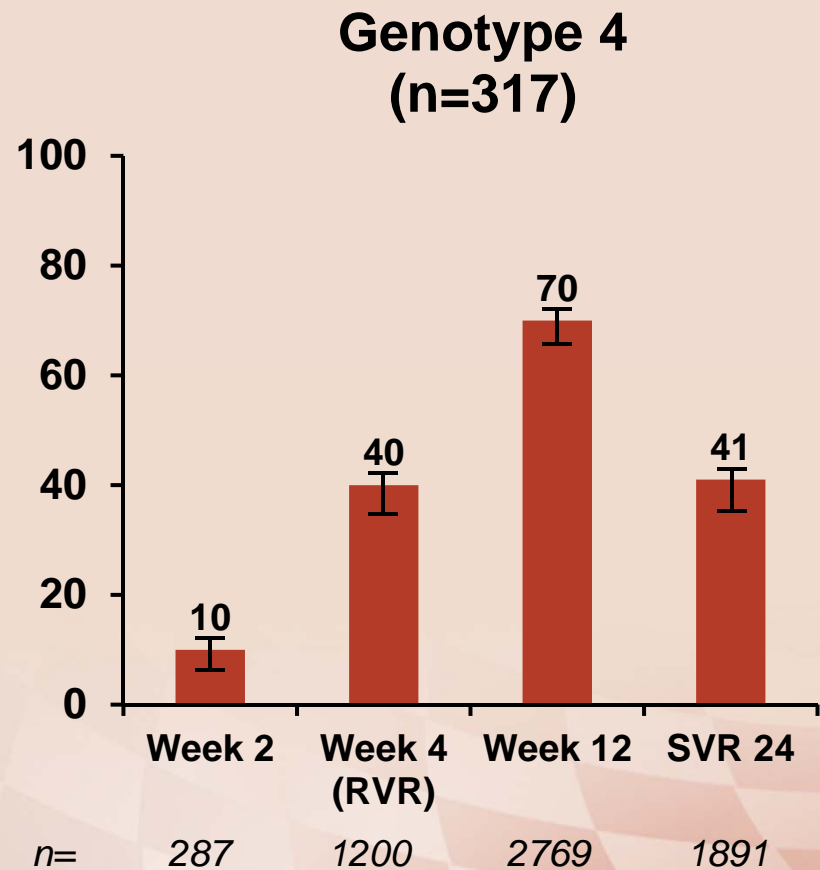
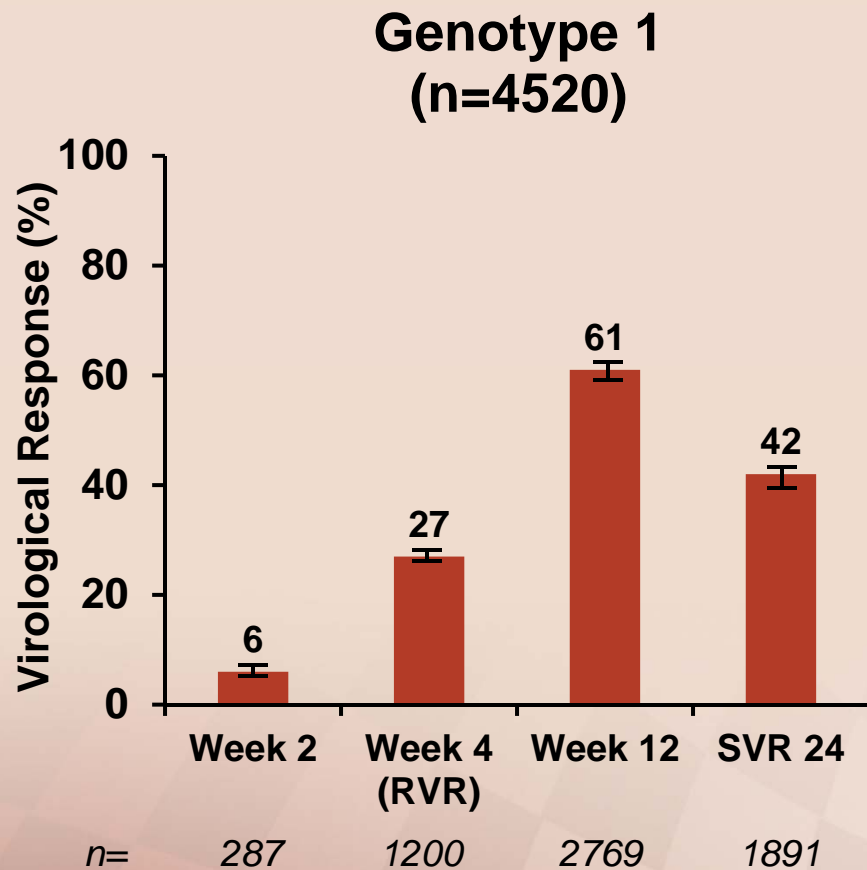
USA

Africa

Morocco

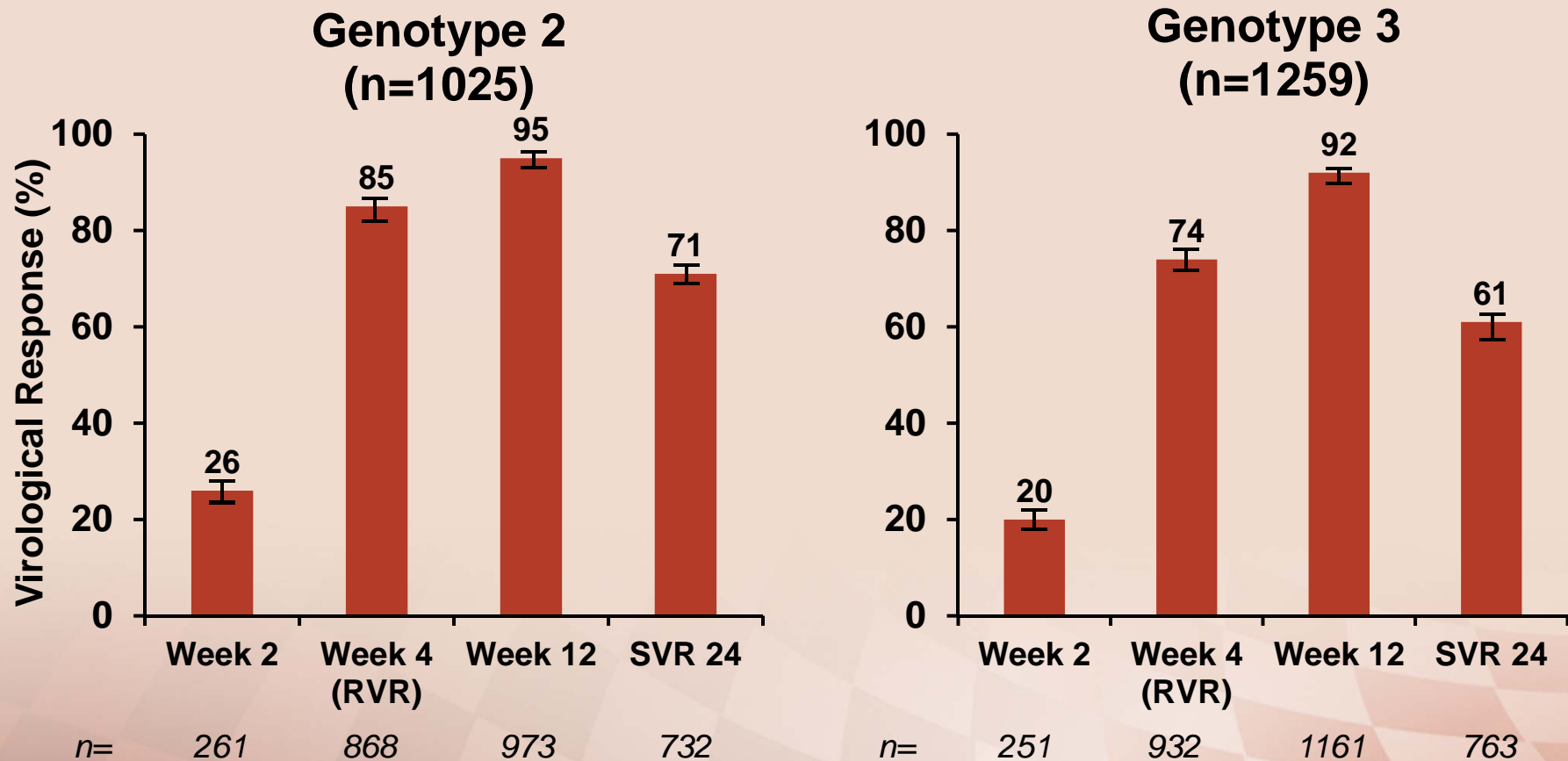


PROPHESYS Study: Virological Response Varied by Genotype: G1 and G4



The error bars correspond to the 95% confidence intervals
Virological response defined as: HCV RNA <50 IU/mL

PROPHESYS Study: Virological Response Varied by Genotype: G2 and G3



The error bars correspond to the 95% confidence intervals
Virological response defined as: HCV RNA <50 IU/mL



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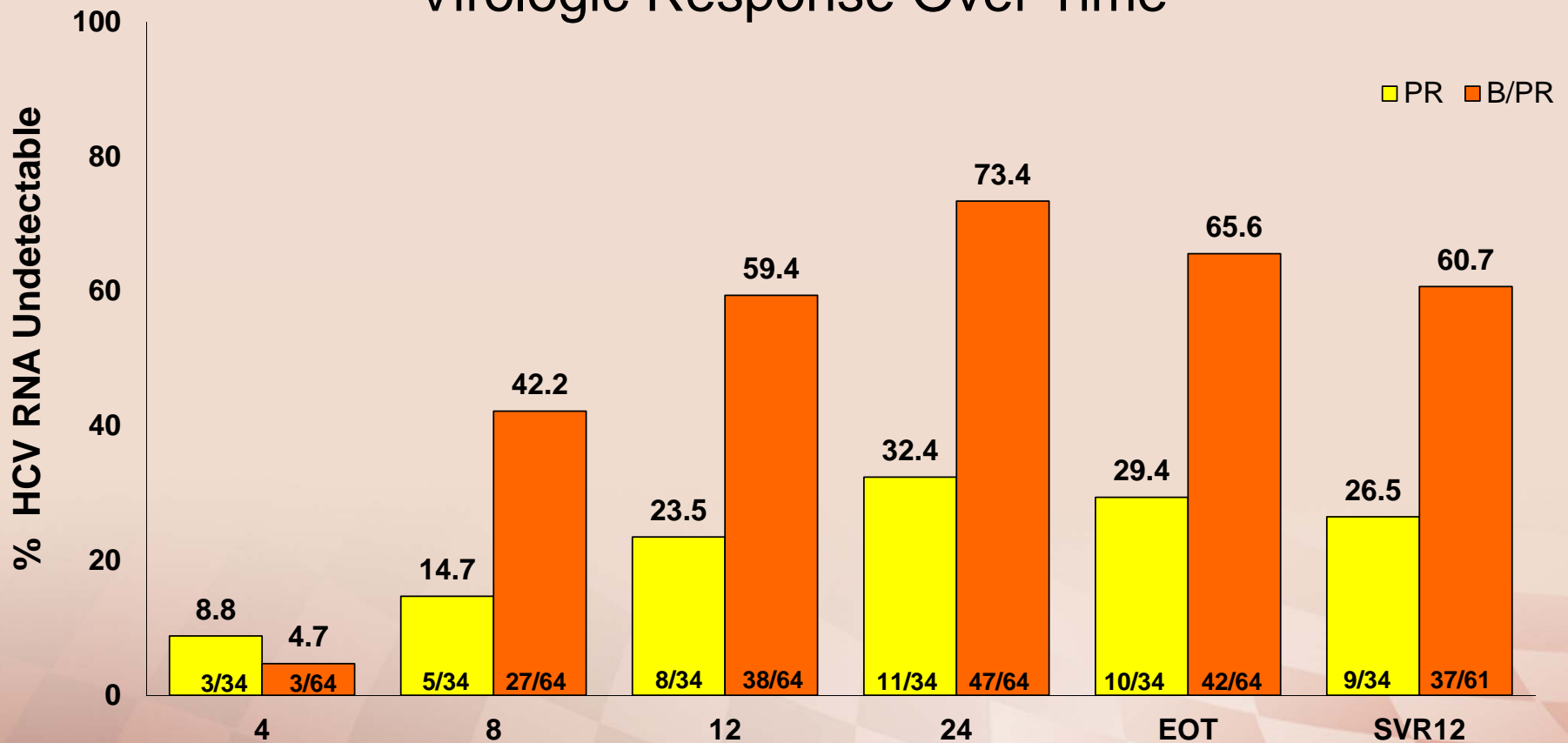
Boceprevir and Telaprevir

Fred Poordad, MD

Chief, Hepatology
Cedars-Sinai Medical Center
Associate Professor of Medicine
David Geffen School of Medicine at UCLA
Los Angeles, California

BOCEPREVIR PLUS PEGINTERFERON/RIBAVIRIN FOR THE TREATMENT OF HCV/HIV CO-INFECTED PATIENTS: END OF TREATMENT (WEEK 48) INTERIM RESULTS

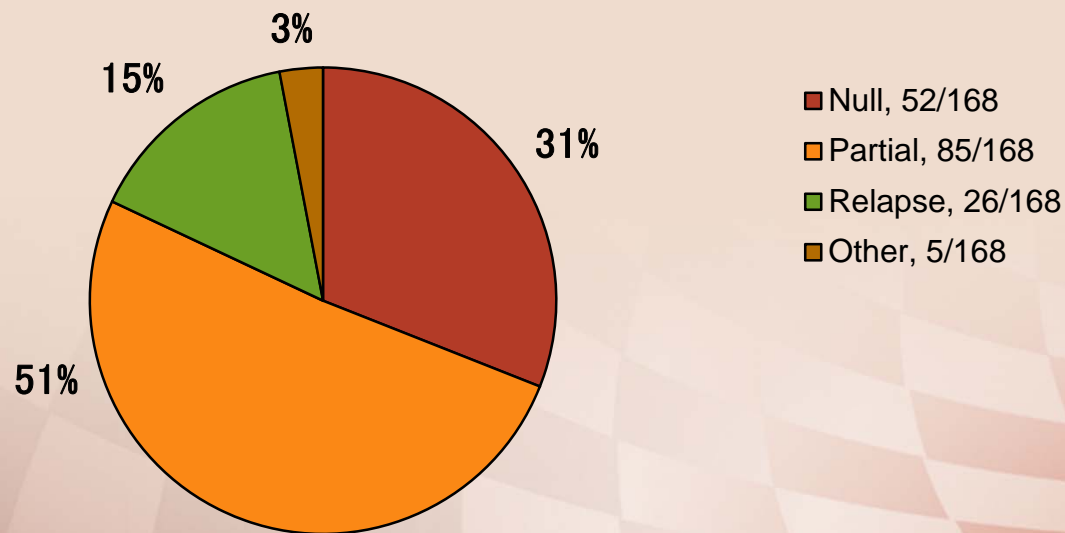
Virologic Response Over Time†



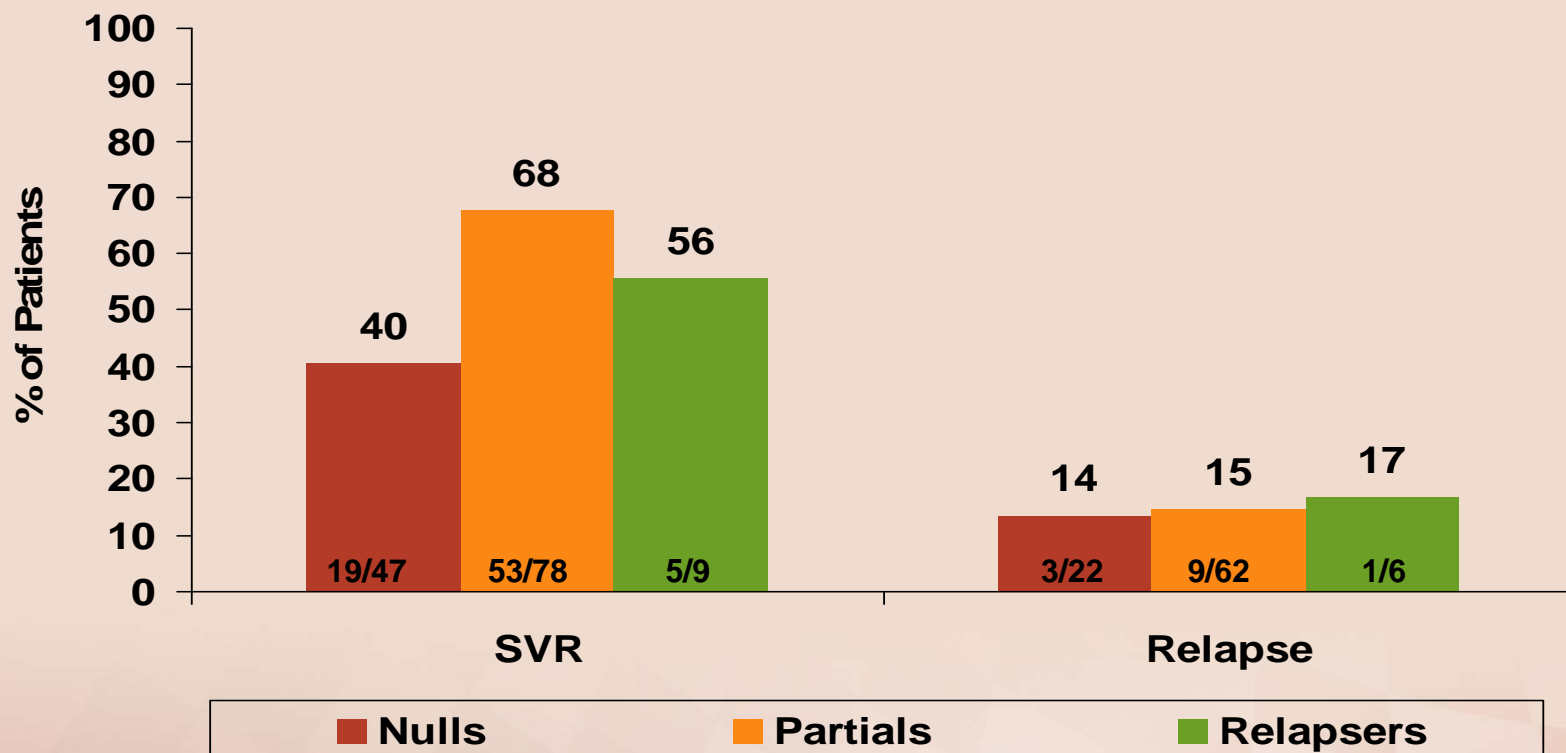
† Three patients undetectable at FW4 have not yet reached FW12 and were not included in SVR12 analysis.

PROVIDE Study: Response to PR Treatment in Prior Study

| | |
|-------------------------|---|
| Null response | <2 log decrease in HCV RNA at TW12 of PEG/RBV |
| Partial response | ≥2 log decrease in HCV RNA by TW12 and detectable HCV RNA at end of treatment |
| Relapse | undetectable HCV RNA at end of prior treatment and detectable HCV RNA at end of follow-up |
| Other | not in the above categories of prior treatment failure |

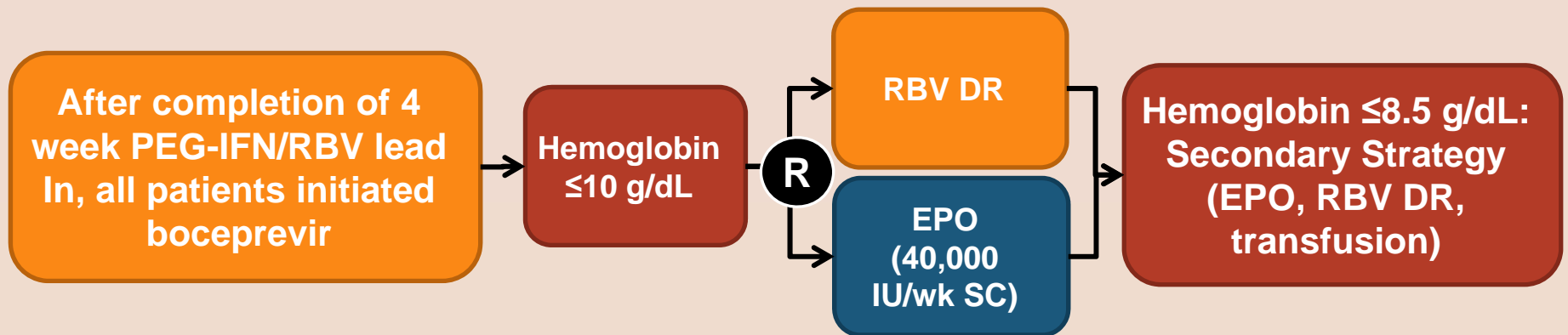


PROVIDE Study: SVR and Relapse Rates, by Prior Treatment Response



- SVR was also achieved in all 4 patients with 'other' prior non-response
- Overall, 81 of 138 patients (59%) achieved SVR

Anemia Management: Erythropoietin vs Ribavirin Dose Reduction - Methods



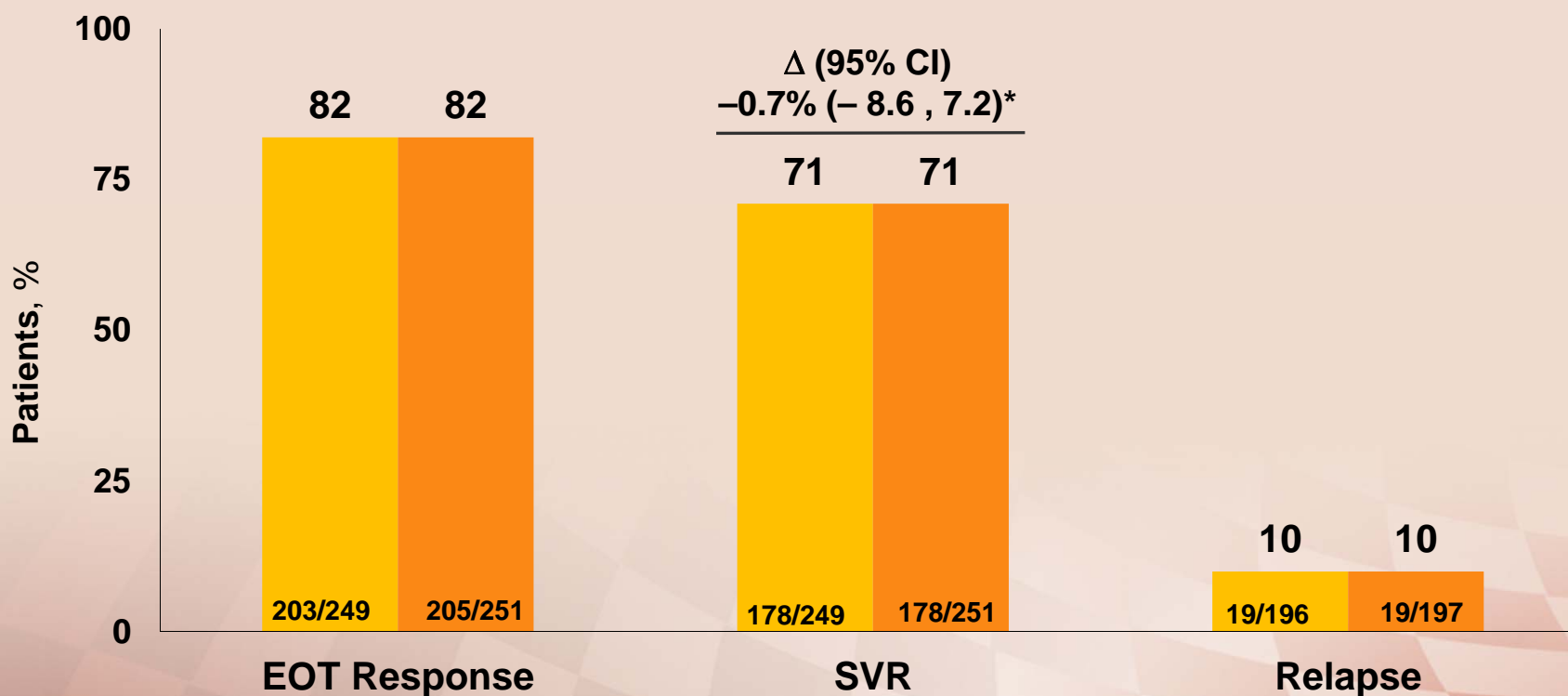
R = randomization

DR, dose reduction; EPO, erythropoietin; PEG-IFN, peginterferon; RBV, ribavirin; SC, subcutaneously.

Poordad F et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 1419.

Anemia Management: Erythropoietin vs Ribavirin Dose Reduction - Primary and Key Efficacy End Points

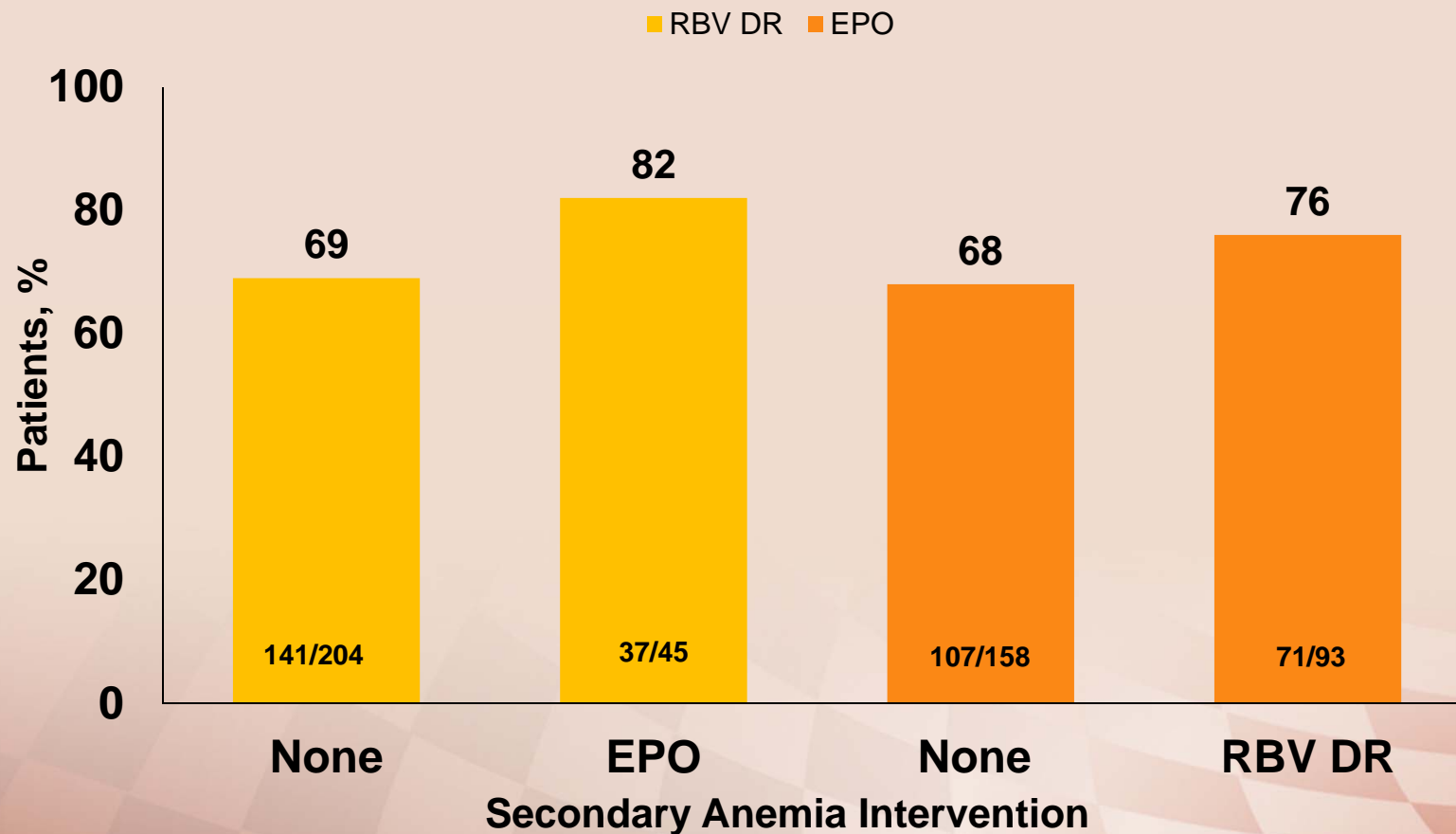
- End-of-treatment response, relapse, and SVR were comparable between RBV DR and EPO arms



CI, confidence interval; DR, dose reduction; EOT, end of treatment; EPO, erythropoietin; RBV, ribavirin; SVR, sustained virologic response.

*The stratum-adjusted difference (EPO vs RBV DR) in SVR rates, adjusted for stratification factors and protocol cohort.

Anemia Management: Erythropoietin vs Ribavirin Dose Reduction - SVR by Secondary Anemia Intervention

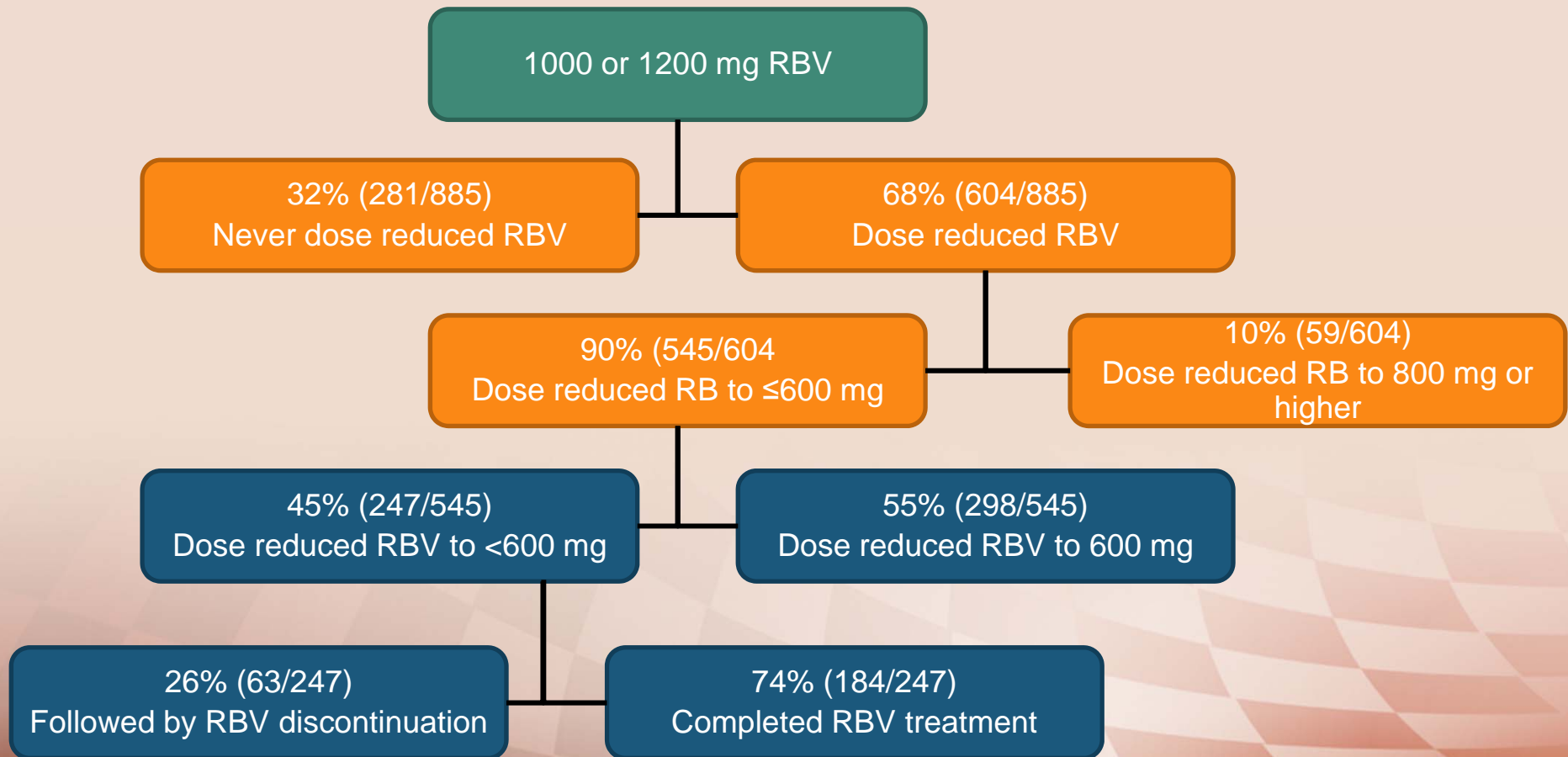


DR, dose reduction; EPO, erythropoietin; RBV, ribavirin; SVR, sustained virologic response.

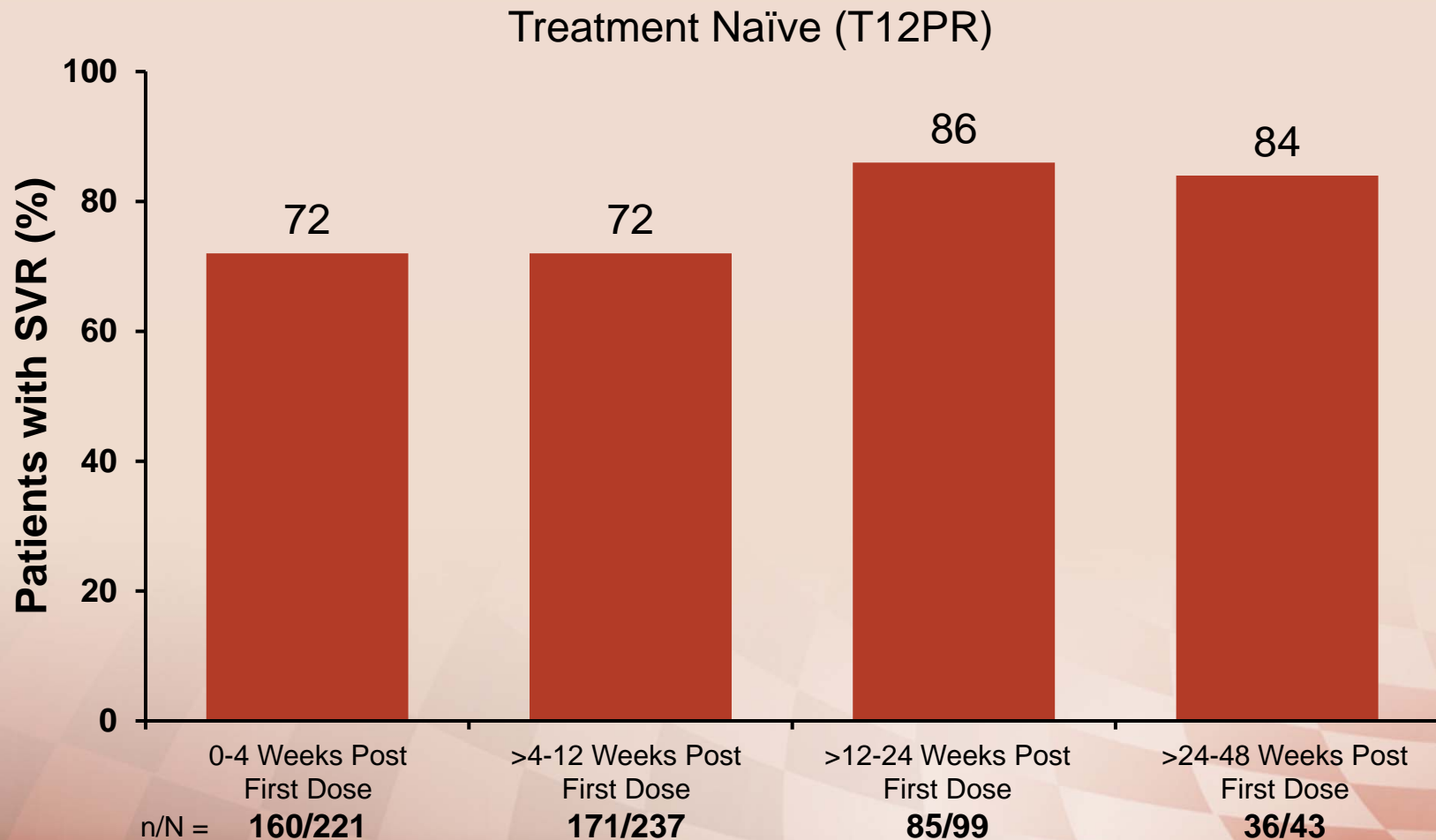
Poordad F et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 1419.

Ribavirin dose reduction: Telaprevir Phase 3 Studies

ADVANCE and ILLUMINATE (T12PR, N=885)



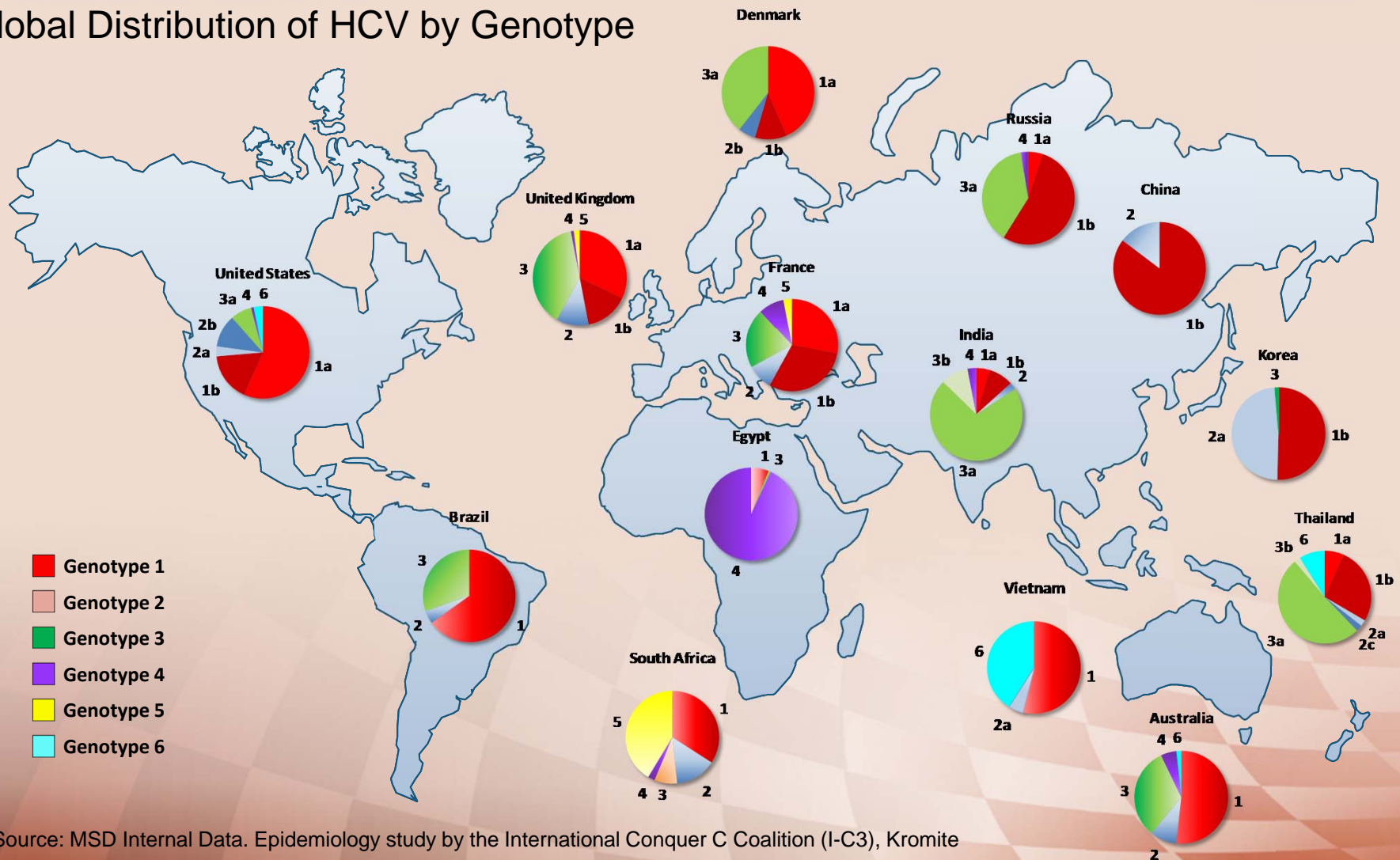
Ribavirin dose reduction: Proportion of Patients who Achieved SVR



Timing of First Ribavirin Dose Reduction

IN VITRO Characterization of the Pan-Genotype Activity of Boceprevir and Telaprevir

Global Distribution of HCV by Genotype



Source: MSD Internal Data. Epidemiology study by the International Conquer C Coalition (I-C3), Kromite

Howe JA et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 844.



Pan-Genotype of BOC and TVR: NS3/A PI Activity Against NS3/4A from HCV Infected Patients

Average IC₅₀=nM (fold-shift over G1a)

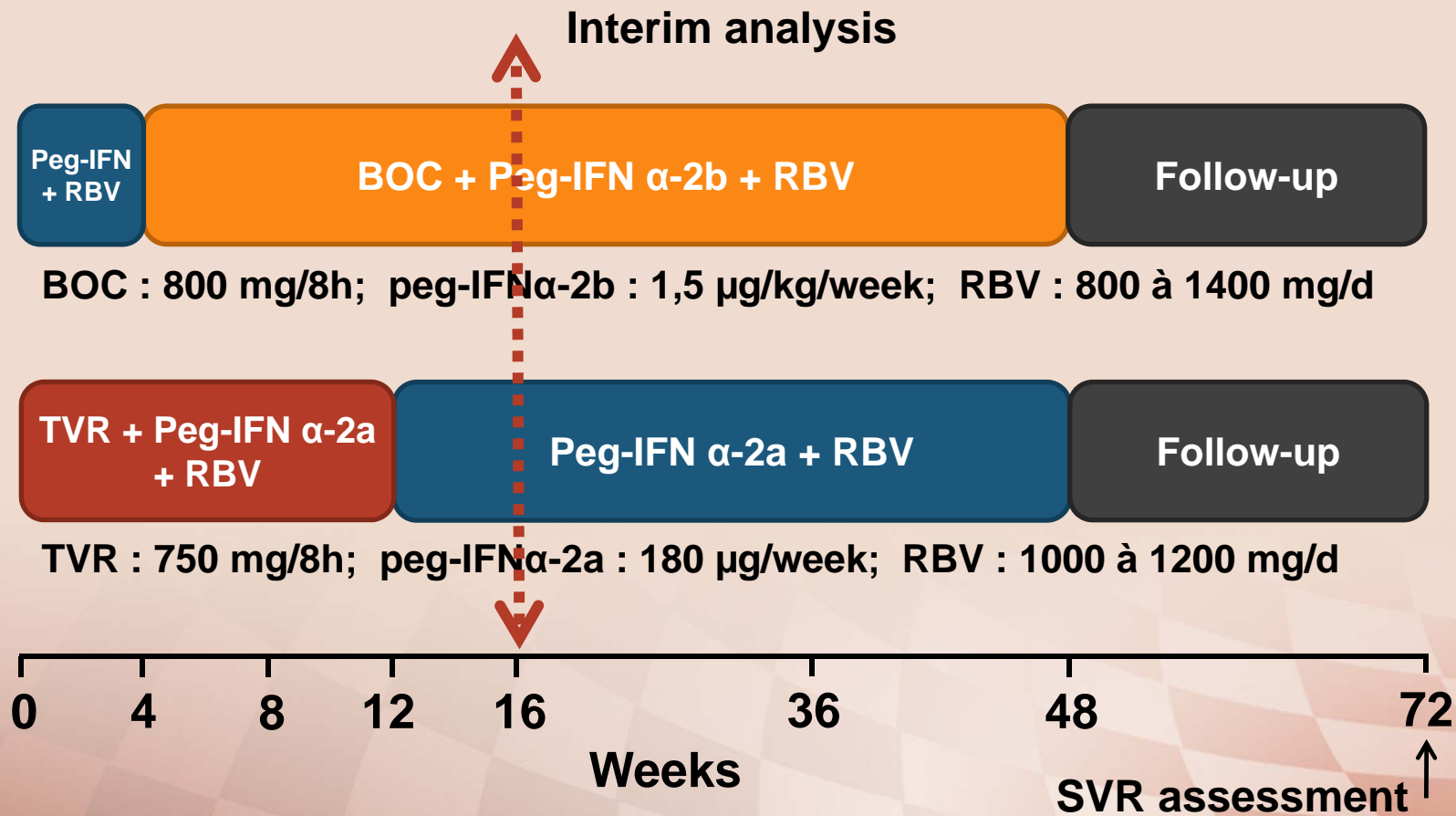
| Genotype (n=samples) | 1a (n=9) | 1b (n=7) | 2a (n=2) | 2b (n=5) | 3a (n=6) | 4a (n=2) | 5a (n=5) | 6a (n=1) |
|-------------------------|-------------|--------------|--------------|---------------|---------------|---------------|---------------|--------------|
| Boceprevir | 368 (1) | 356 (1) | 385 (1.1) | 750 (2.0) | 803 (2.2) | 1180 (3.2) | 956 (2.6) | 205 (0.6) |
| Telaprevir | 413 (1) | 653 (1.6) | 649 (1.6) | 1119 (2.7) | 3312 (8.0) | 2466 (5.9) | 1252 (3.0) | 25 (1.3) |



Pan-Genotype of BOC and TVR: Summary

- Boceprevir and telaprevir were active across genotype 1-6 in NS3/4A enzymes *in vitro* and in a cell-based assays and against G1a, G1b, G2a, G2b, G3a and G5a replicons
 - Fold shift for boceprevir (compared to 1a) against patient samples in the cell-based assay was 2.2 for G3a and 3.2-fold for G4a
 - Fold shift for telaprevir (compared to 1a) against patient samples in the cell-based assay was 8.0 for G3a and 5.9-fold for G4a

CUPIC: Treatment Regimen





CUPIC: Patients Characteristics (1)

| | Telaprevir n=296 | Boceprevir n=159 |
|---|---------------------|---------------------|
| Male (%) | 68 | 67.5 |
| Mean age (years) | 57.0 | 56.8 |
| Median follow-up duration (days) | 140 | 168 |
| Median telaprevir duration (days) | 84.0 | 140 |
| Mean Neutrophils ($10^9/\text{mm}^3$) | 3.3 | 3.2 |
| Mean Hemoglobin (g/dl) | 14.4 | 14.8 |
| Mean Platelets ($/\text{mm}^3$) | 150 000 | 150 000 |



CUPIC: Patients Characteristics

| | Telaprevir n=296 | Boceprevir n=159 |
|--|---------------------|---------------------|
| Genotype 1b / 1a (%) | 61 / 39 | 60 / 40 |
| Mean Baseline HCV RNA (log₁₀ IU/mL) | 6.5 | 6.5 |
| Mean Prothrombin Time (ratio) | 88 | 88 |
| Mean Total Bilirubin (μmol/L) | 15 | 15 |
| Mean Albumin (g/dL) | 40 | 41 |
| Esophageal varices (%) | 15 | 16 |
| Previous treatment response (%) | | |
| Partial responders | 52 | 49 |
| Relapsers | 40 | 48 |
| Nulls responders | 8 | 3 |
| Patients with Realize exclusion criteria (%) | 34 | 26 |



CUPIC: Preliminary Safety Findings (1)

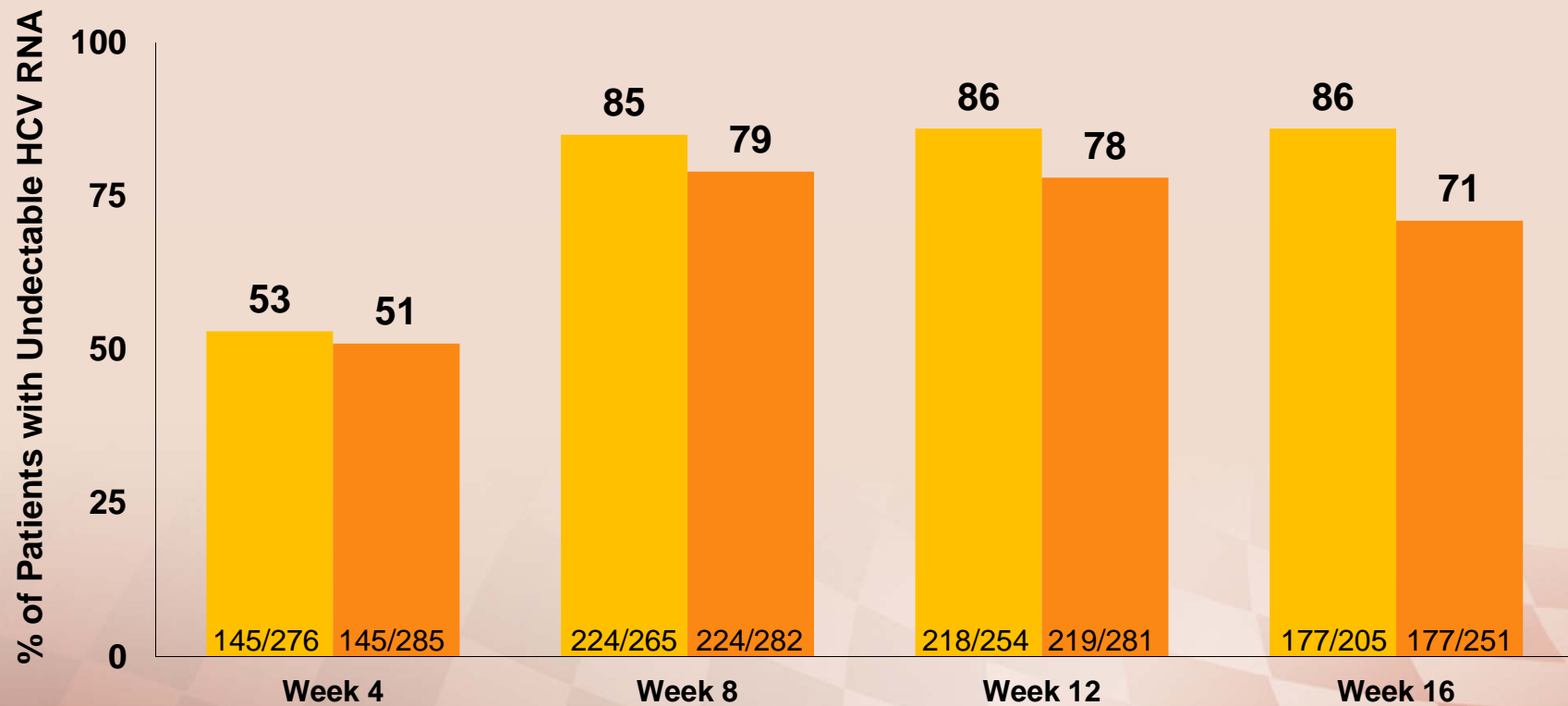
| Patients, n (% patients with at least one event) | Telaprevir n=296 | Boceprevir n=159 |
|---|-----------------------------|-----------------------------|
| Serious adverse events (%) | 48.6 | 38.4 |
| Premature discontinuation Due to SAEs (%) | 26.0 14.5 | 23.9 7.4 |
| Death (%) | 2.0 | 1.3 |
| Infection (Grade 3/4) (%) | 8.8 | 2.5 |
| Asthenia (Grade 3/4) (%) | 4.7 | 5.7 |
| Rash | | |
| Grade 3 (%) | 6.8 | 0 |
| Grade 4 (SCAR) (%) | 0.7 | 0 |
| Pruritus (Grade 3/4) (%) | 3.7 | 0.6 |
| Hepatic decompensation (%) | 4.4 | 4.4 |



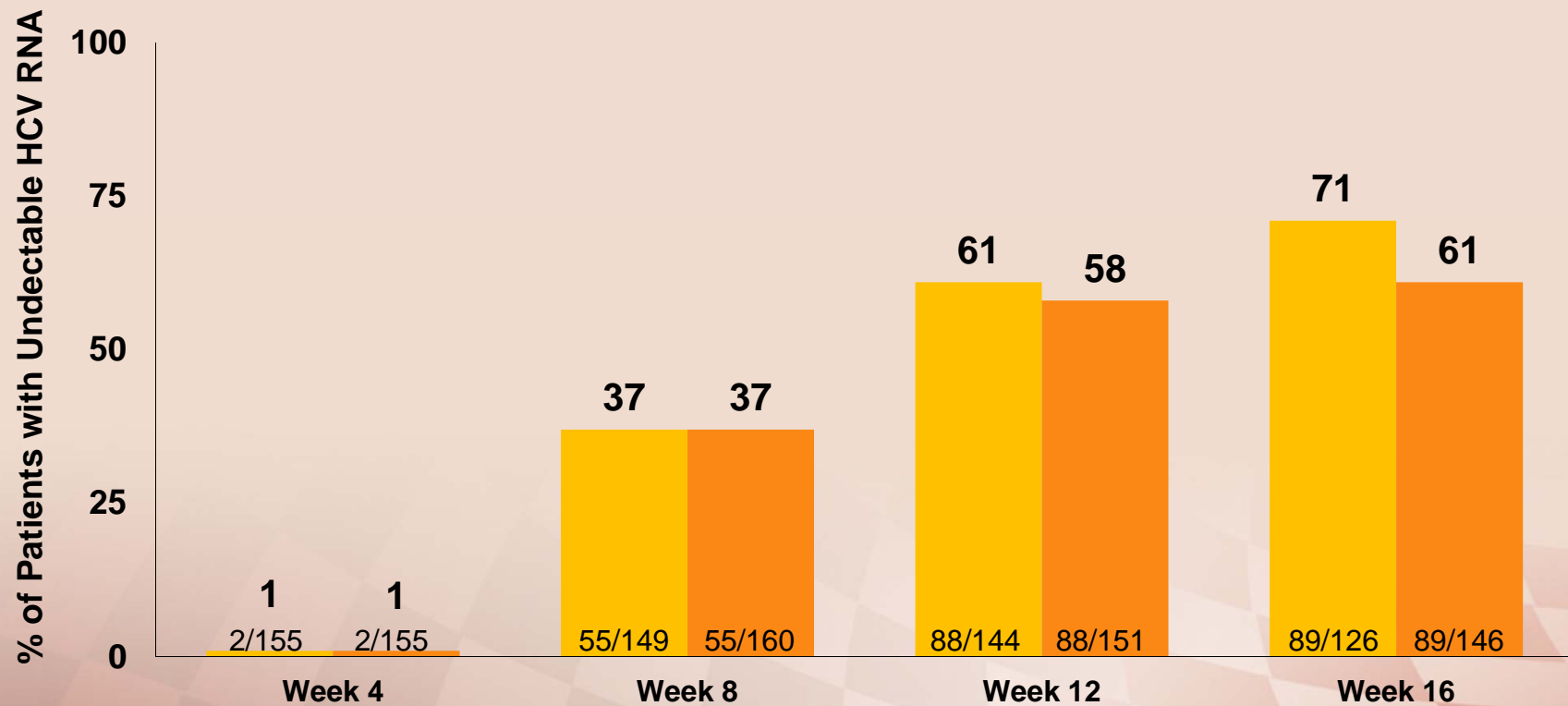
CUPIC: Preliminary Safety Findings

| Patients, n (% patients with at least one event) | Telaprevir (n=296) | Boceprevir (n=159) |
|---|-----------------------|-----------------------|
| Anemia (%) | | |
| Grade 2 (8.0 – <10.0 g/dL) | 19.6 | 22.6 |
| Grade 3/4 (<8.0 g/dL) | 10.1 | 10.1 |
| EPO use | 56.8 | 66.0 |
| Blood transfusion | 15.2 | 10.7 |
| Neutropenia (%) | | |
| Grade 3 (500 – <1000/mm ³) | 4.0 | 4.4 |
| Grade 4 (<500/mm ³) | 0.7 | 0.6 |
| G-CSF use | 2.4 | 3.8 |
| Thrombopenia (%) | | |
| Grade 3 (25 000 – <50 000) | 11.8 | 6.3 |
| Grade 4 (<25 000) | 1.3 | 0.6 |
| Thrombopoietin Use | 1.7 | 1.9 |

CUPIC: Telaprevir Preliminary Efficacy Data



CUPIC: Boceprevir Preliminary Efficacy Data





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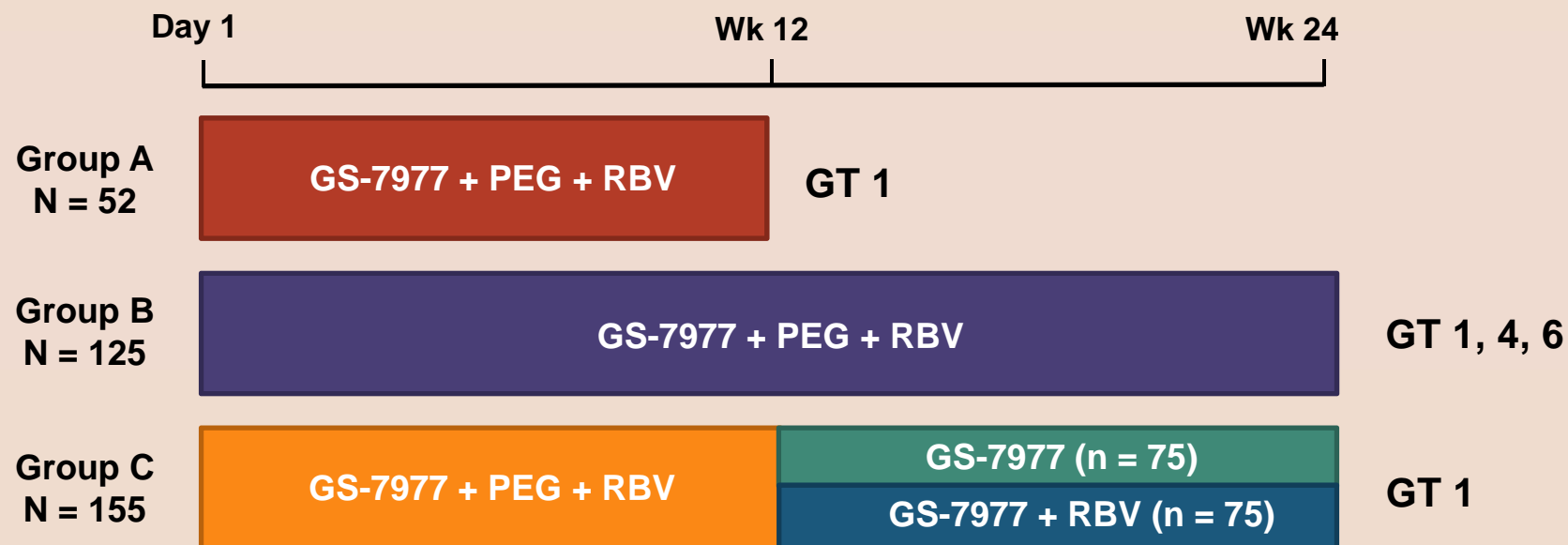
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Novel Therapies and Strategies

Nezam H. Afdhal, MD

Director of Hepatology
Beth Israel Deaconess Medical Center
Associate Professor of Medicine
Harvard Medical School
Boston, Massachusetts

Atomic Study: Treatment with GS-7977



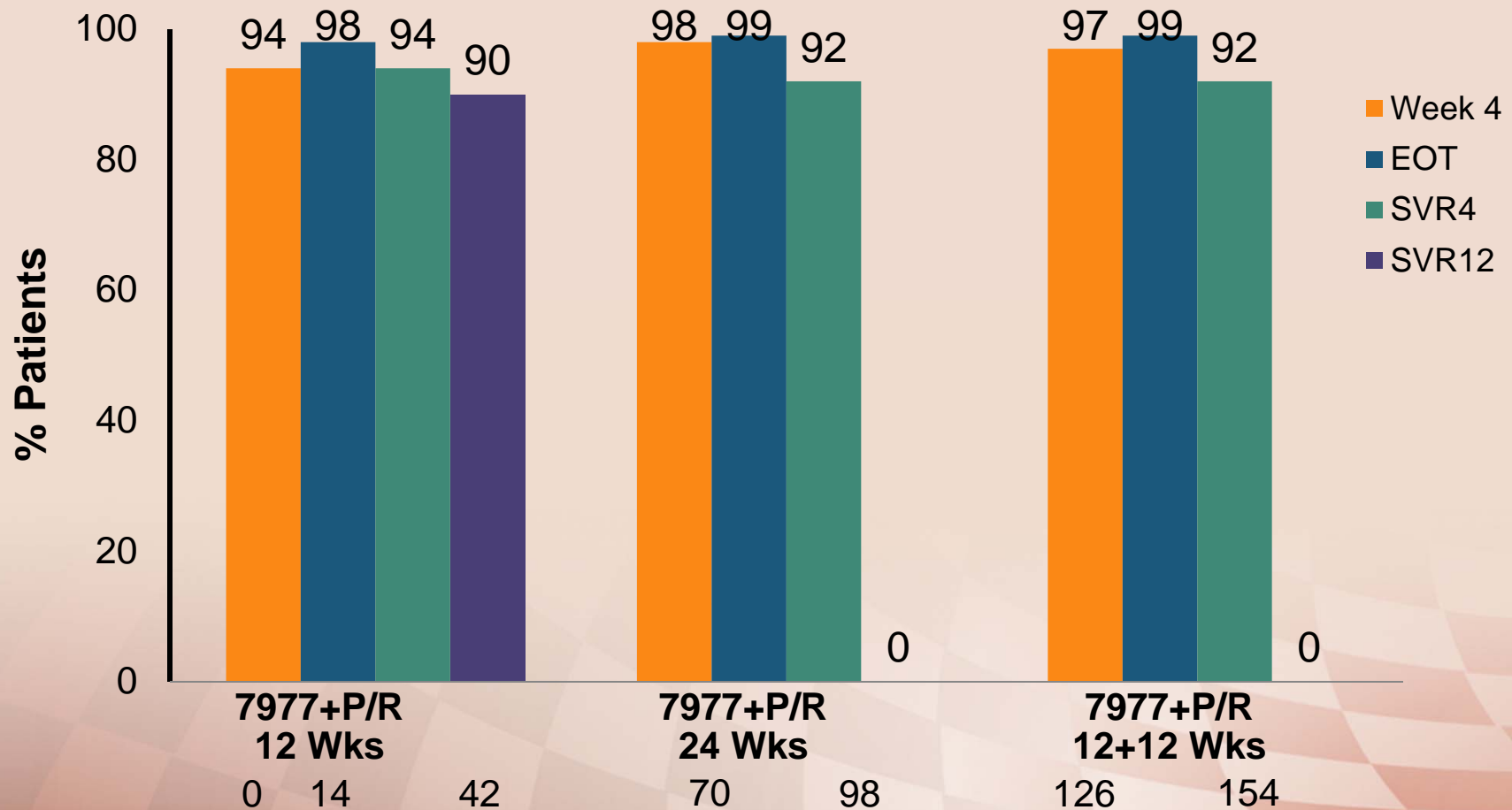
- HCV genotype 1 randomized 1:2:3 into 1 of 3 open-label arms
- Stratified by:
 - *IL28B* genotype (CC vs non-CC)
 - HCV RNA at screening (\leq vs $>800,000$ IU/mL)



Atomic Study: Baseline Demographics

| | Arm A 7977/PR 12 wks N=52 | Arm B 7977/PR 24 wks N=125 | Arm C 7977/PR 12 + 12 wks N=155 |
|---|------------------------------------|-------------------------------------|--|
| Mean age (range) | 50.8 (24, 63) | 50.3 (19, 72) | 49.7 (18, 74) |
| Male | 67% | 58% | 68% |
| Caucasian | 92% | 79% | 87% |
| Mean BMI (range) | 27.15 (18.1, 46.7) | 27.59 (18.3, 42.2) | 28.27 (20, 46.4) |
| Non-CC <i>IL28B</i> genotype | 77% | 71% | 72% |
| Genotype 1a | 75% | 68% | 73% |
| Mean HCV RNA, log₁₀ IU/mL (range) | 6.51 (5.1, 7.7) | 6.33 (4.3, 7.8) | 6.41 (1.5, 7.7) |

Atomic Study: SVR12



For patients who received 12 weeks of GS-7977 + PEG/RBV treatment, 96% were <LOD at their last follow-up visit

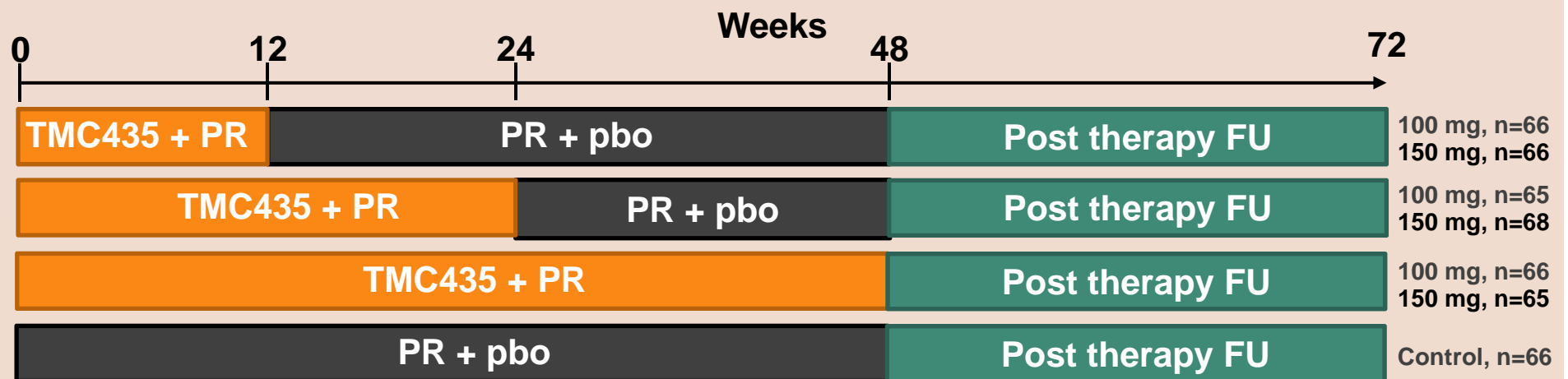
Kowdley K, et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 1.



Atomic Study: Conclusions

- GS-7977 + PEG/RBV provided rapid viral suppression with 97% RVR and no virologic breakthrough in treatment-naïve genotype 1 HCV patients
- SVR4 rates $\geq 92\%$ were observed in genotype 1 patients receiving 12 to 24 weeks of treatment with GS-7977 + PEG/RBV
- 12 weeks of a GS-7977 + PEG/RBV regimen resulted in a SVR12 rate of 90% (ITT)
- GS-7977 + PEG/RBV was safe and well tolerated for up to 24 weeks
- To date, no S282T resistance mutation has been detected

ASPIRE Study: Treatment with TMC435

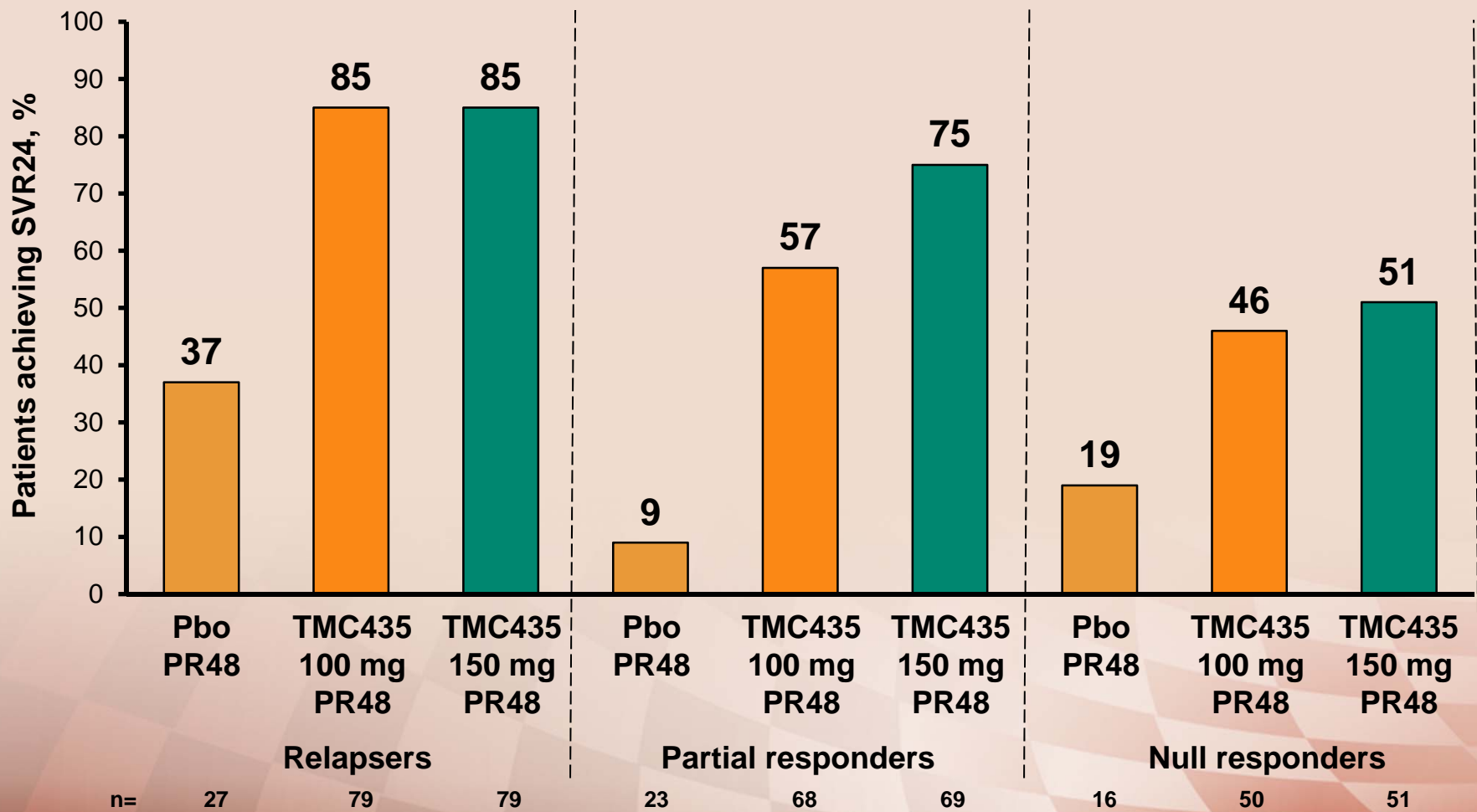


■ TMC435 either 100 or 150 mg QD

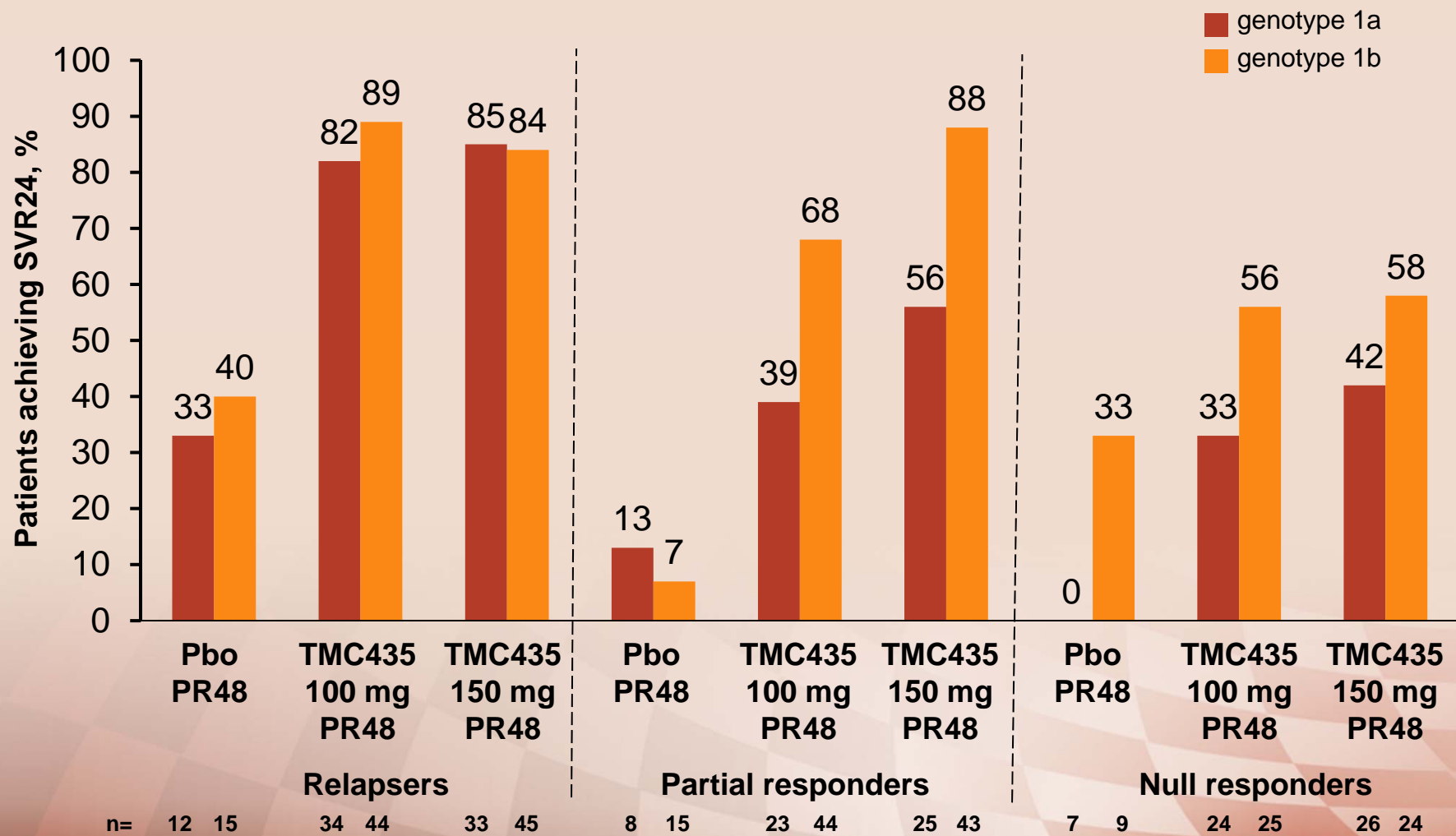
ASPIRE Study: Baseline Demographics and Disease Characteristics

| | TMC435 100 mg PR48 n=197 | TMC435 150 mg PR48 n=199 | Pbo PR48 n=66 |
|---|--------------------------------|--------------------------------|---------------------|
| Patient Demographics | | | |
| Male, % | 68 | 68 | 64 |
| Race, white, % | 92 | 93 | 94 |
| Age, years, median (range) | 50.0 (20-69) | 50.0 (20-69) | 50.5 (22-66) |
| Body weight, kg, median (range) | 80.0 (43-138) | 80.5 (50-125) | 84.8 (53-112) |
| <i>IL28B</i> genotype CC [†] , % | 17 (n=136) | 17 (n=142) | 22 (n=50) |
| Disease Characteristics | | | |
| HCV subtype (NS5B) 1a [‡] , % | 41 | 42 | 41 |
| HCV RNA ≥800 000 IU/mL at baseline [§] , % | 89 | 85 | 83 |
| Metavir score, F3 / F4, % | 23 / 18 | 15 / 20 | 20 / 16 |
| Prior Response to PegIFN/RBV | | | |
| Relapser, % | 40 | 40 | 41 |
| Partial responder, % | 35 | 35 | 35 |
| Null responder, % | 25 | 26 | 24 |

ASPIRE Study: Proportion of Patients Achieving SVR24 by Prior Response



ASPIRE Study: SVR24 by Prior Response and HCV Genotype Subtype




The title 'ASPIRE Study: Summary' is displayed in large white font against a dark orange background. To the left of the text is a small, colorful illustration of a cityscape with various buildings and a tower.

ASPIRE Study: Summary

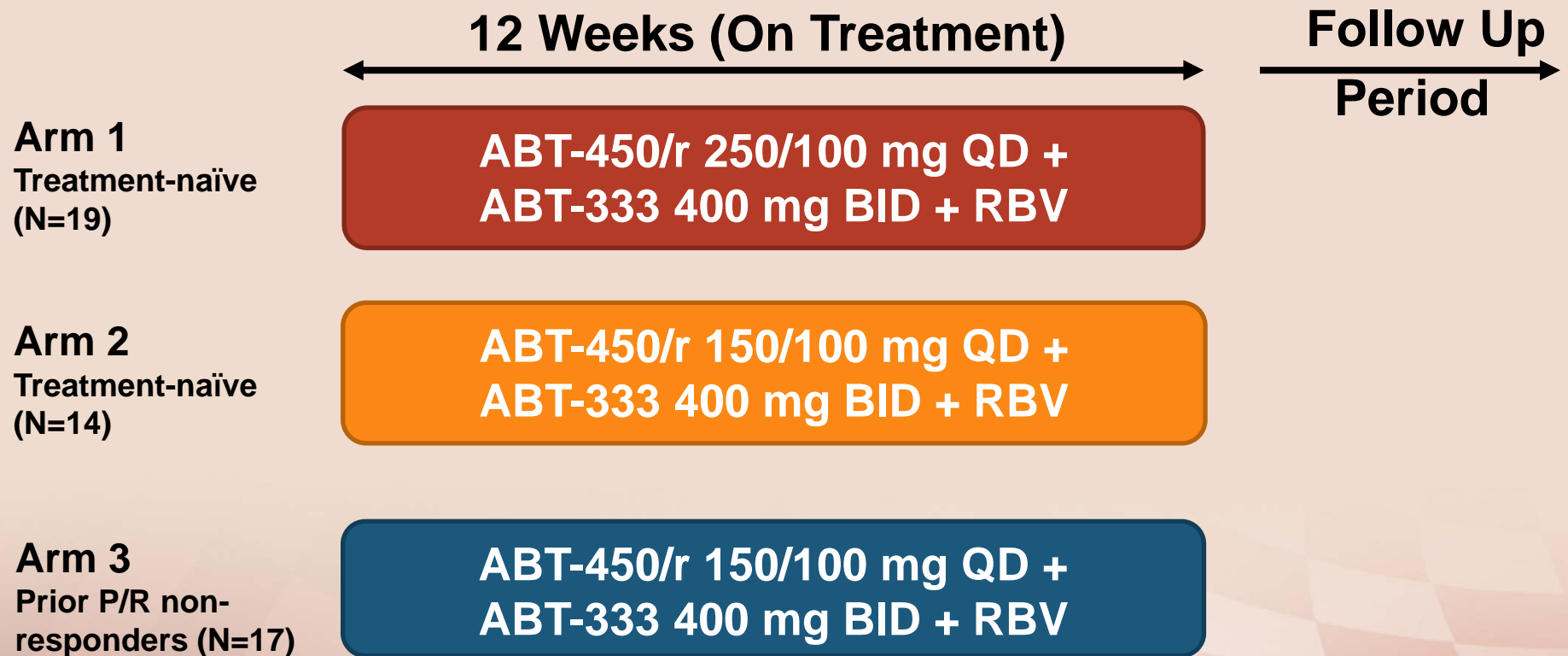
- In HCV genotype 1 patients who previously failed PegIFN/RBV treatment, once-daily TMC435 administered with PegIFN/RBV was significantly more effective than PegIFN/RBV/placebo
- With TMC435 150 mg in combination with PegIFN/RBV:
 - 85% of prior relapsers achieved SVR24
 - 75% of prior partial responders achieved SVR24
 - 51% of prior null responders achieved SVR24
 - 31-82% in patients with cirrhosis
- Once-daily TMC435 was well tolerated in this population
- 12 weeks of potent PI adequate
- Phase III clinical trials for TMC435 150 mg are ongoing

PegIFN/RBV, peginterferon α -2a + ribavirin; SVR24, HCV RNA <25 IU/mL undetectable 24 weeks after planned end of treatment

Zeuzem S, et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 2.



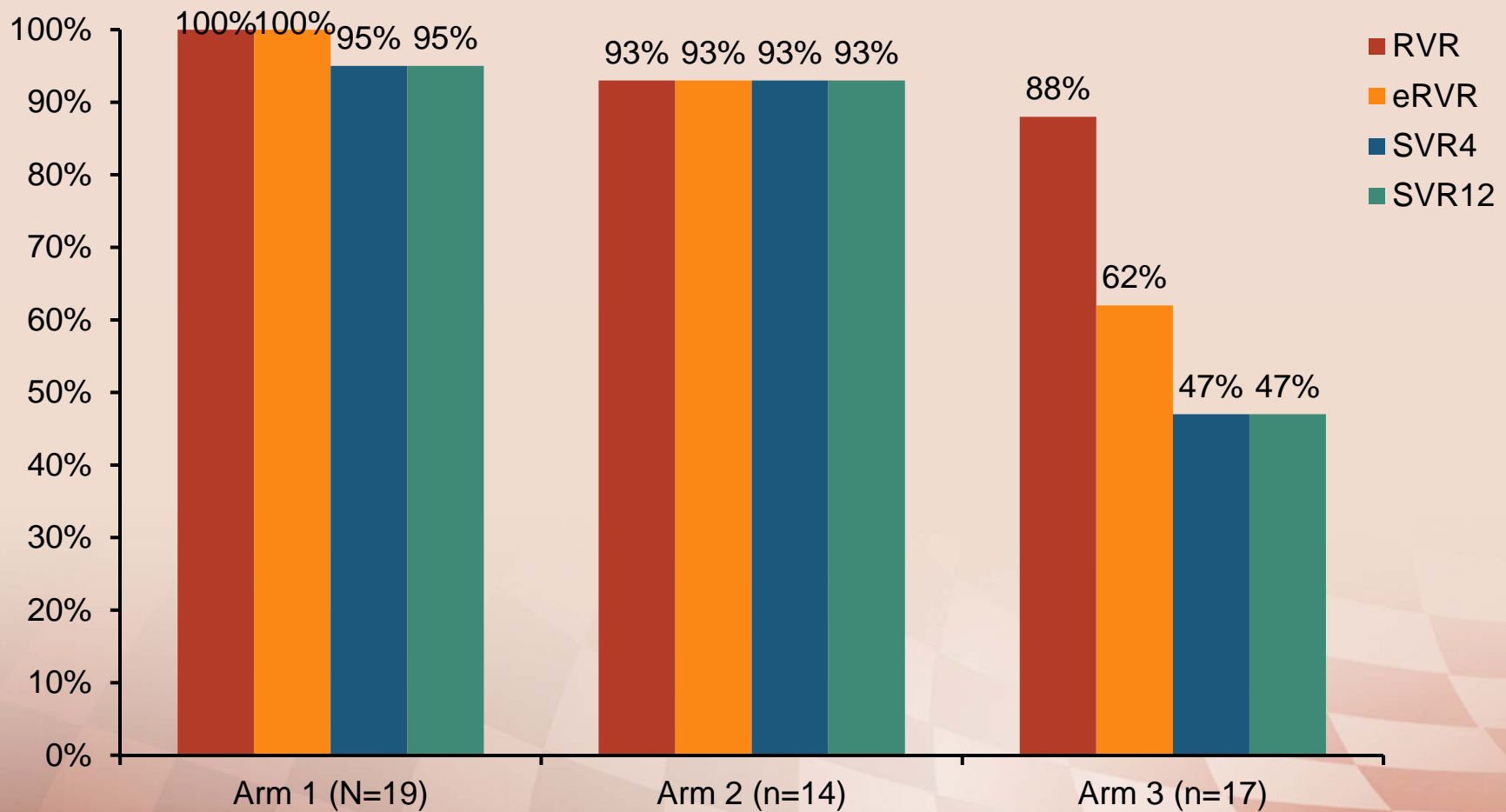
Co-Pilot (M12-746) Study: ABT-450/r + ABT-333 Treatment



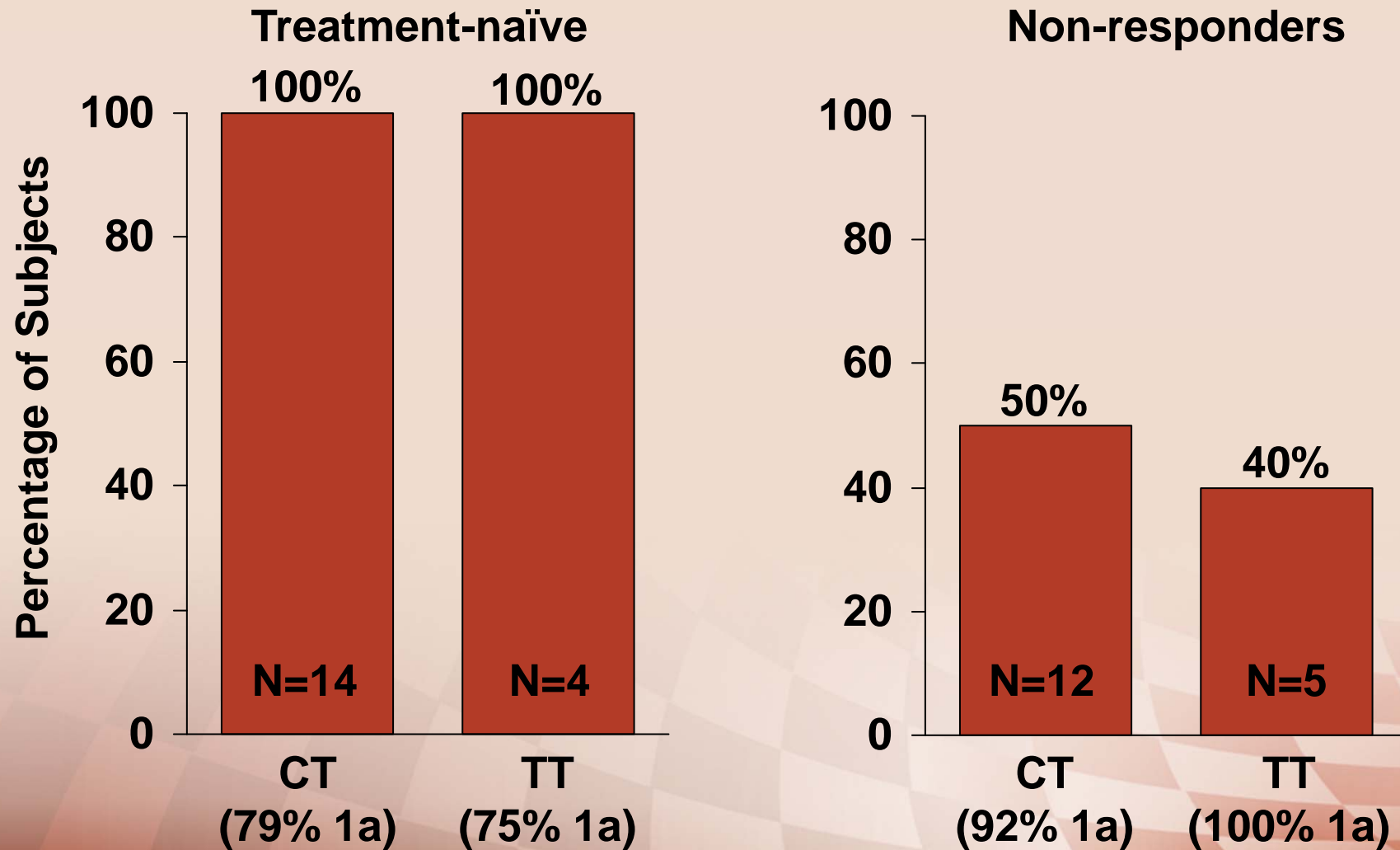
Co-Pilot Study: Demographics and Baseline Characteristics

| | Arm 1 N=19 | Arm 2 N=14 | Arm 3 N=17 |
|---|---------------|---------------|---------------|
| Male, n (%) | 10 (52.6) | 14 (100) | 11 (64.7) |
| White, n (%) | 15 (78.9) | 12 (85.7) | 13 (76.5) |
| Hispanic/Latino, n (%) | 3 (15.8) | 0 | 4 (23.5) |
| Mean Age ± SD (years) | 53.6 ± 9.78 | 50.9 ± 10.45 | 52.3 ± 9.03 |
| Mean BMI ± SD (kg/m²) | 27.3 ± 3.84 | 24.6 ± 3.08 | 27.6 ± 4.65 |
| IL28 genotype , n (%) | | | |
| CC | 10 (52.6) | 5 (35.7) | 0 |
| CT | 7 (36.8) | 7 (50.0) | 12 (70.6) |
| TT | 2 (10.5) | 2 (14.3) | 5 (26.3) |
| HCV genotype, n (%) | | | |
| 1a | 17 (89.5) | 11 (78.6) | 16 (94.1) |
| 1b | 2 (10.5) | 3 (21.4) | 1 (5.9) |
| HCV RNA | | | |
| Mean ± SD (log ₁₀ IU/mL) | 6.25 ± 0.80 | 6.44 ± 1.15 | 6.93 ± 0.47 |
| >800,000 IU/mL, n (%) | 14 (73.7) | 11 (78.6) | 17 (100) |
| Non-responder status | | | |
| Partial responder | - | - | 11 (64.7) |
| Null responder | | | 6 (35.3) |

Co-Pilot Study: Virologic Results



No Impact of IL28B on SVR₁₂



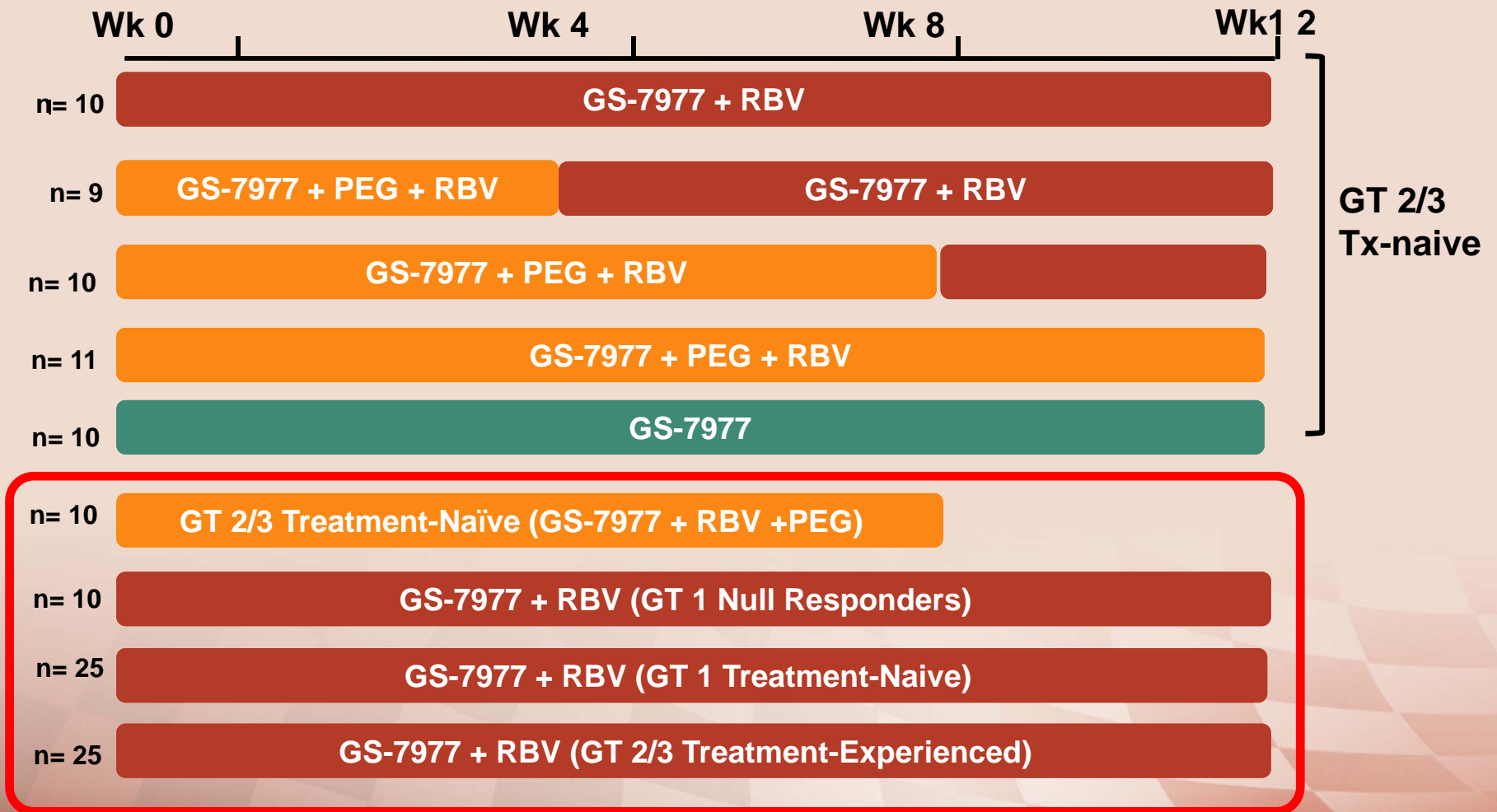


Conclusions: Efficacy

- Overall, 93-95% of treatment-naïve subjects infected with HCV genotype 1 achieved SVR₁₂ after 12 weeks of treatment
 - 100% (18 of 18) of IL28B “non-CC” subjects achieved SVR₂₄
 - No virologic failures occurred among treatment-naïve subjects who completed study drug treatment
- ABT-450/r 250/100 mg and 150/100 mg doses showed comparable response rates in treatment-naïve subjects
- 47% of previous non-responders achieved SVR₁₂ after 12 weeks of treatment (50% in null responders and 45% in partial responders)
- ABT-450/r + ABT-333 + RBV for 12 weeks has the potential to achieve SVR in a high proportion of subjects without interferon



Electron Study: Treatment of GS-7977



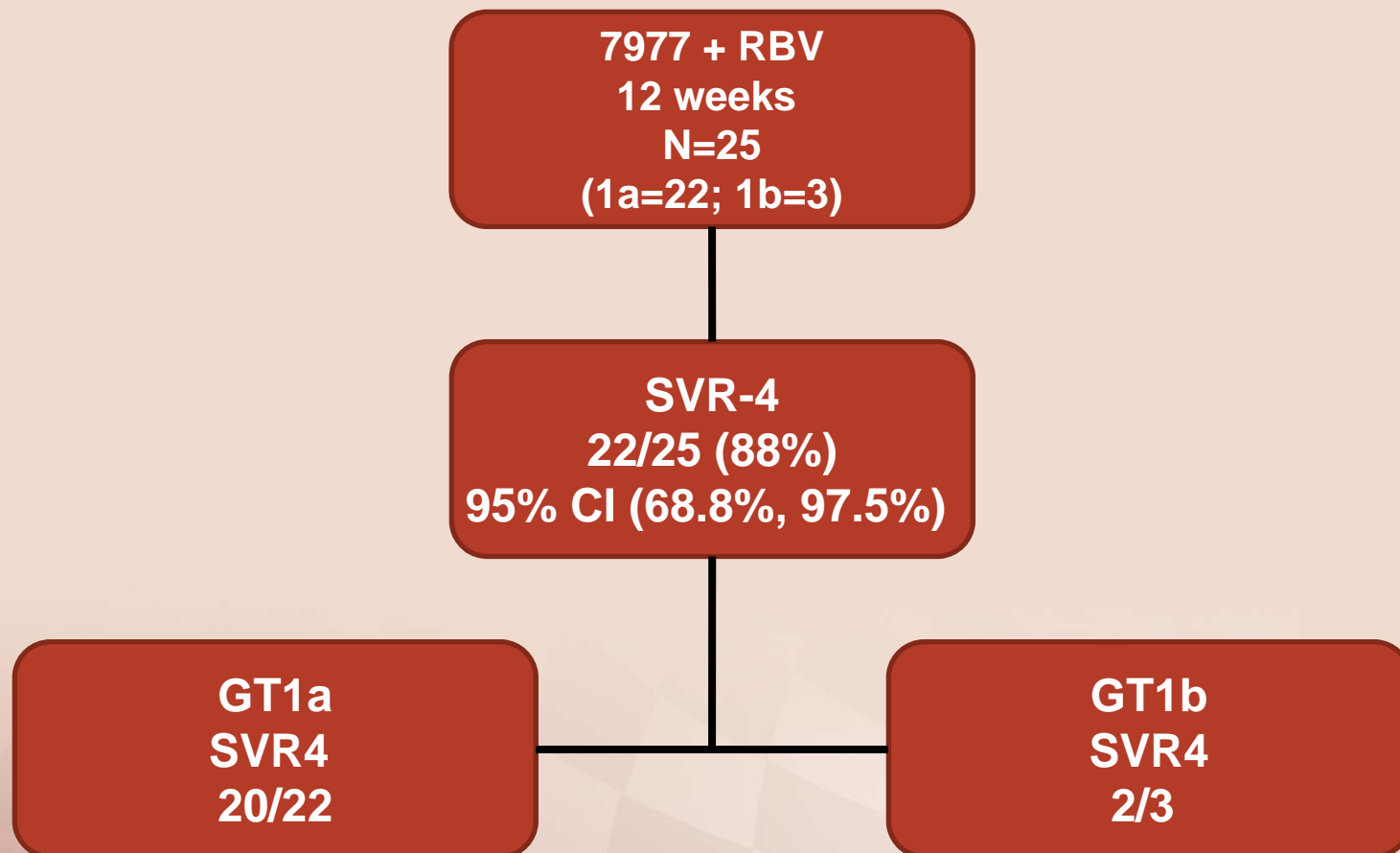
Electron Study: Virologic Response

Patients with HCV RNA <LOD Over Time, n/N (%)

| | GT 2/3 Treatment-naïve 8 wks (N=10) | GT 1 Null Responders 12 wks (N=10) | GT 1 Treatment-naïve 12 wks (N=25) | GT 2/3 Treatment- experienced 12 wks (N=25) |
|---------------|--|---|---|---|
| Week 1 | 6/10 (60) | 1/10 (10) | 7/25 (29) | 8/25 (32) |
| Week 2 | 10/10 (100) | 7/10 (70) | 17/24 (71) | 21/25 (84) |
| Week 4 | 10/10 (100) | 10/10 (100) | 25/25 (100) | 25/25 (100) |
| EOT | 10/10 (100) | 9/9 (100) | 25/25 (100) | 21/21 (100) |
| SVR 4 | 10/10 (100) | 1/9 (11) | 22/25 (88) | 12/15 (80) |
| SVR 8 | 10/10 (100) | 1/9 (11) | - | - |
| SVR 12 | 10/10 (100) | - | - | - |



Electron Study: SVR 4 = 88% in GT1 Naive

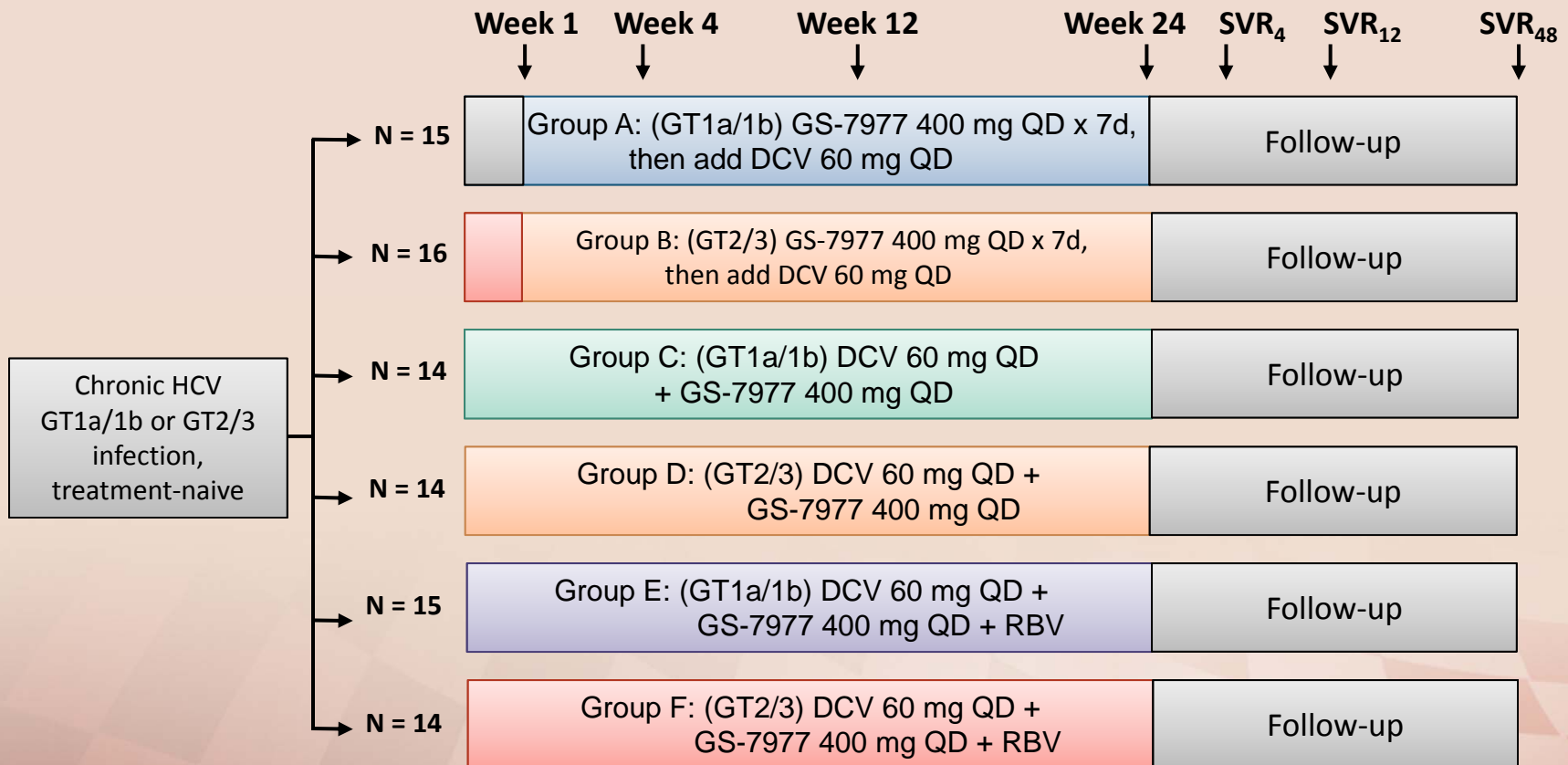




Electron Study: Conclusions

- 88% of treatment-naïve GT 1 patients achieved SVR4 following 12 weeks of therapy with GS-7977 + RBV
 - This result suggests that 12 weeks of GS-7977 + RBV can potentially provide higher rates of SVR in treatment-naïve GT1 patients than those achieved with longer durations of PI + PEG/RBV
- The combination of GS-7977 + RBV was well tolerated in all genotypes regardless of prior treatment history
- No virologic breakthrough occurred in any arm, suggesting a high barrier to resistance
 - To date, the S282T mutation has not been seen in any GS-7977/RBV regimen
- These results demonstrate the utility of GS-7977 across a broad spectrum of HCV disease treatment

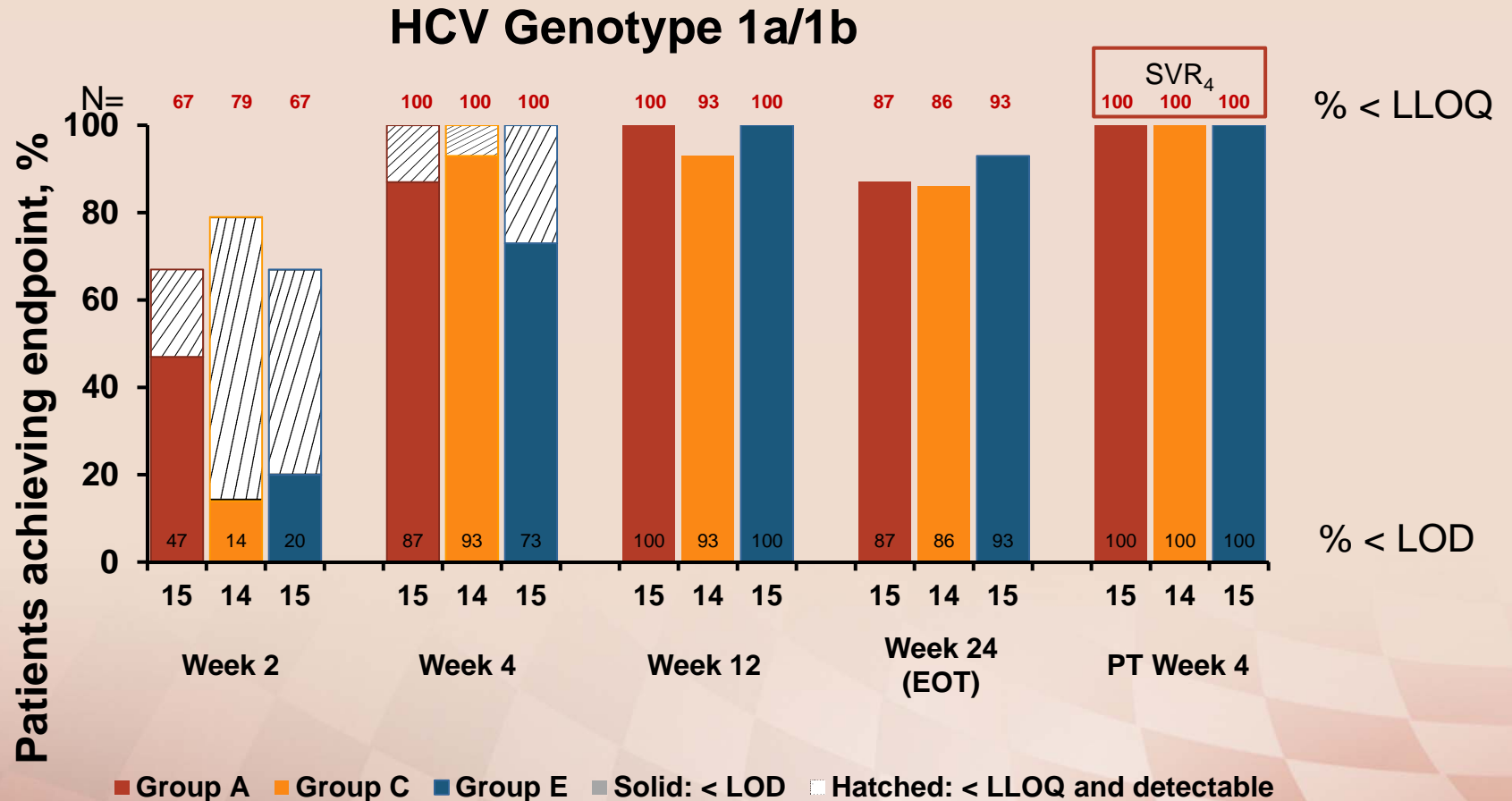
Study AI444-040: Treatment with GS-7977 + BMS-790052



RBV: 1000-1200 mg daily according to body weight for GT1 patients ; 800 mg daily for GT2/3 patients

Sulkowski M, et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 1422.

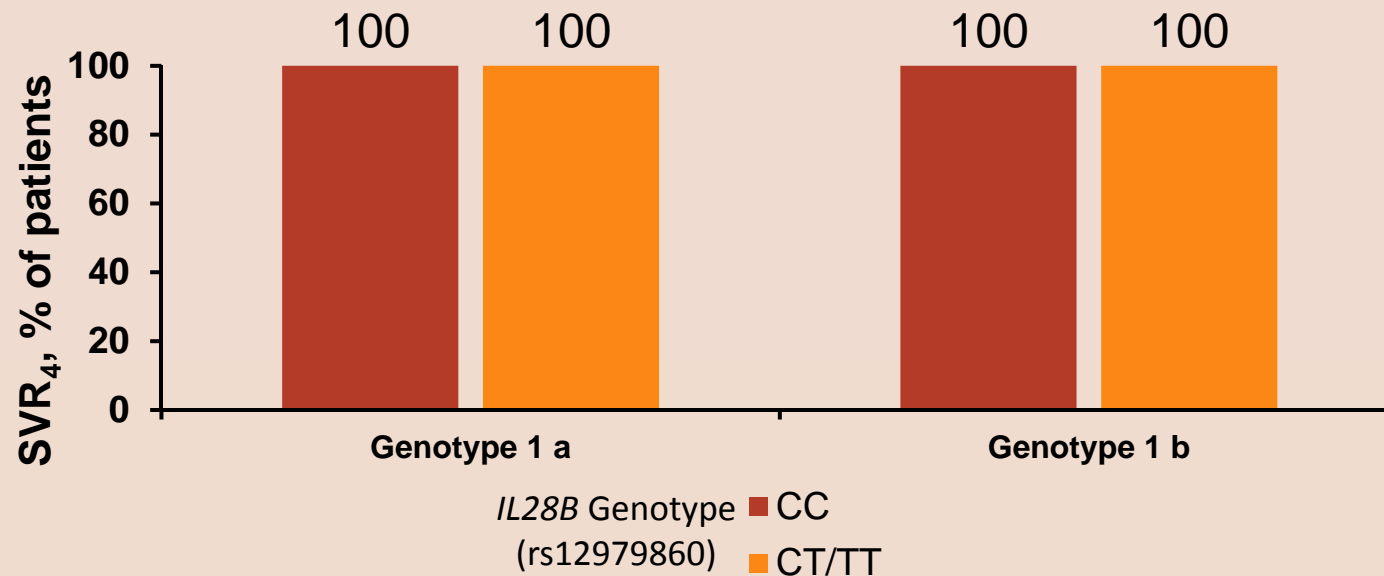
Study AI444-040: Key Results



mITT analysis, bars not reaching 100% after Week 4 reflect missing values.
PT, post treatment

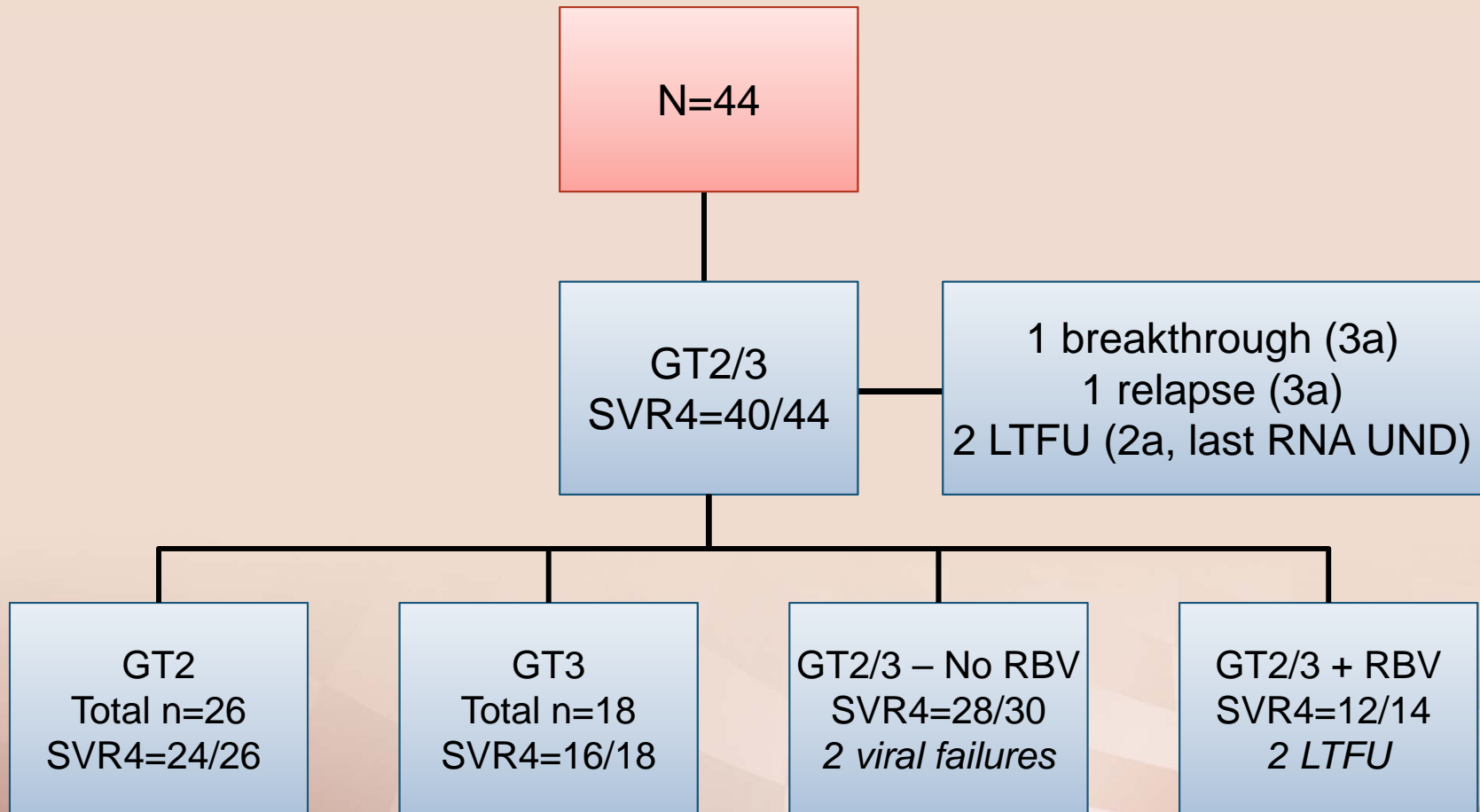
Sulkowski M, et al. 47th EASL; Barcelona, Spain; April 18-22, 2012. Abst. 1422.

Study AI444-040: Key Results

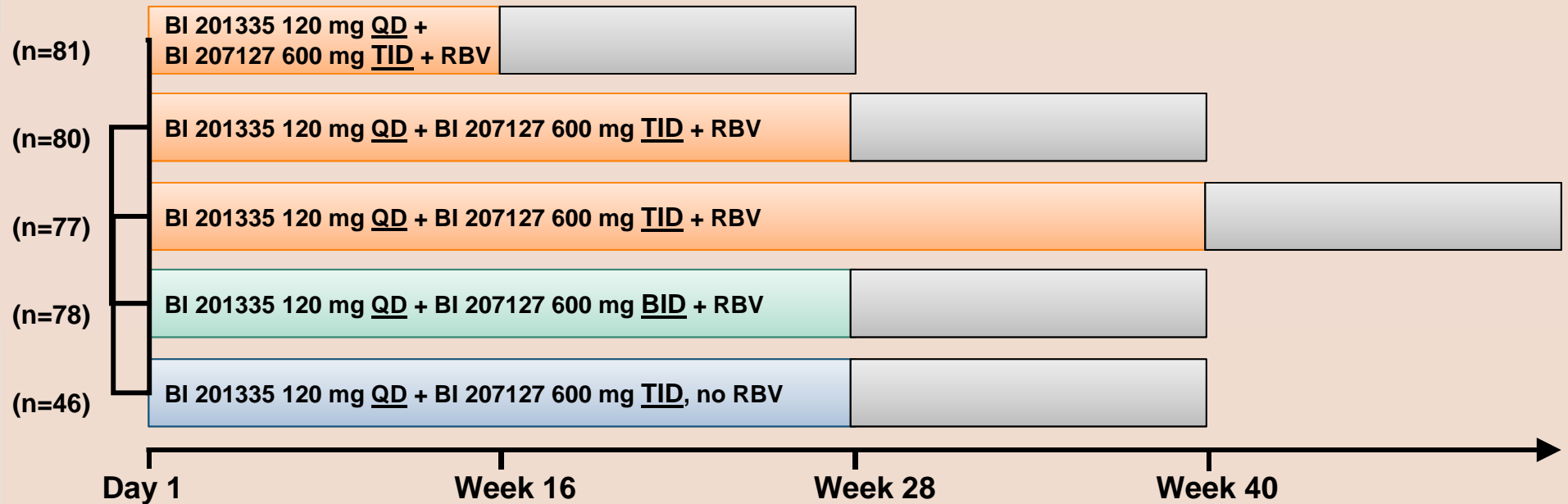


- Overall SVR4 – 95.5% across GT 1,2 & 3
- GT1: 100% of patients (44/44) achieved SVR4
- No difference in SVR4 by HCV GT1 subtype or *IL28B* genotype
- Ribavirin did not increase the magnitude of HCV RNA decline or influence SVR

Study AI444-040: GT2/3 Naïve

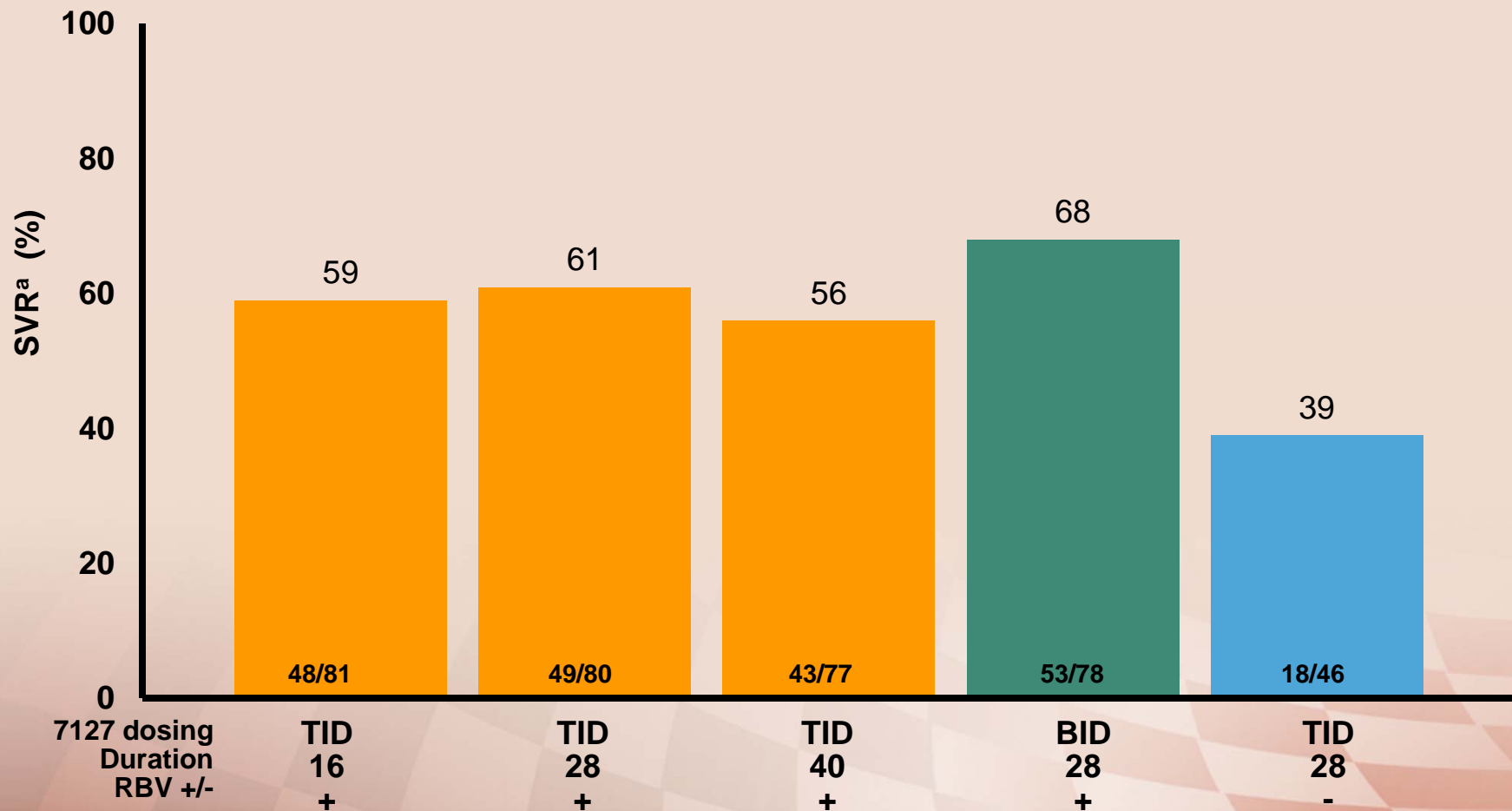


SOUND-C2 Study: BI 201335 (PI) AND BI 207127 (NNI)

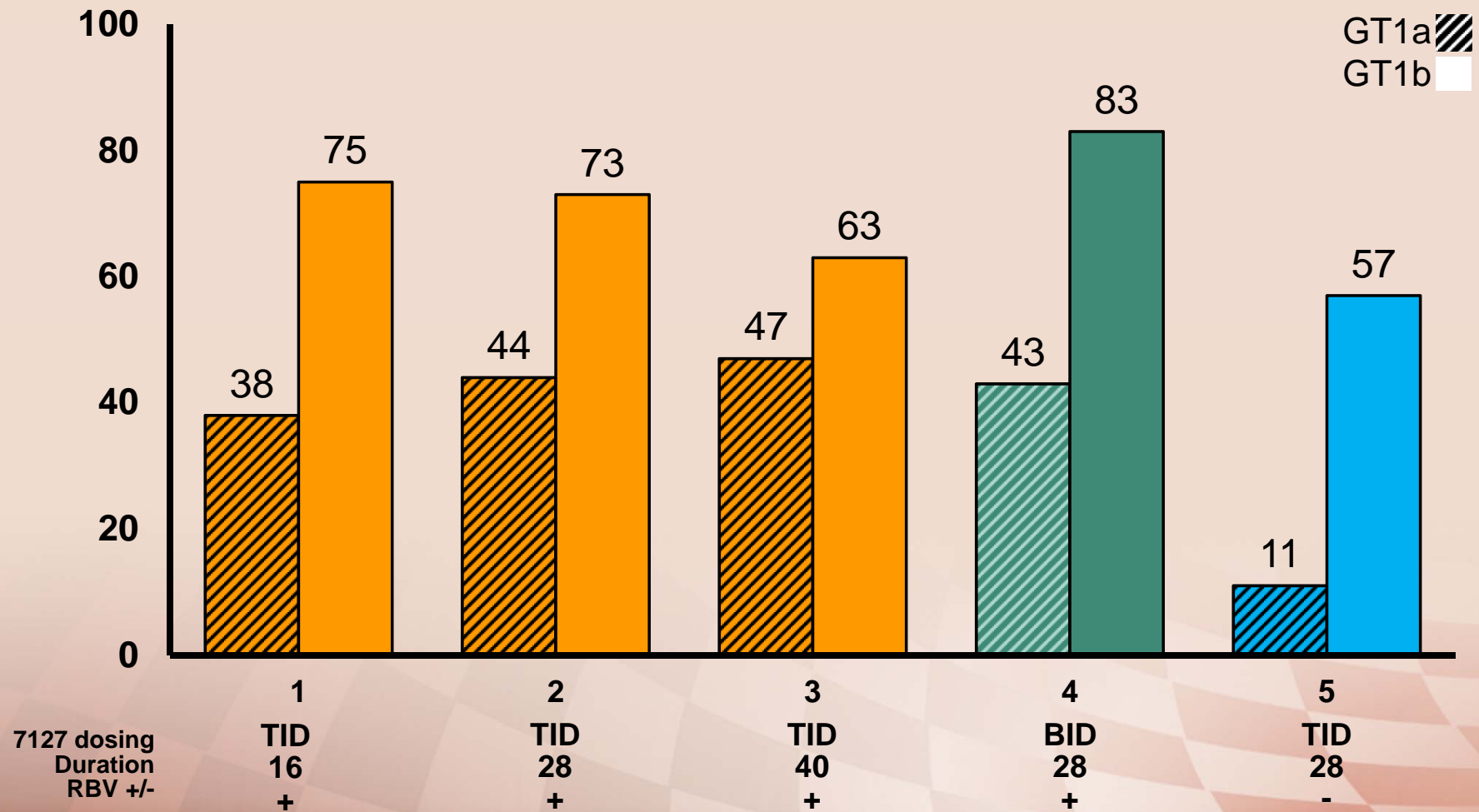


- Phase IIb, multi-centre, open-label, randomised (1:1:1:1:1)
 - Treatment-naïve patients with chronic HCV GT-1
- Stratified by GT-1 subtype (1a vs 1b) and *IL28B* genotype (CC vs non-CC)
- Compensated cirrhosis allowed; 18–75 years of age, HCV RNA >100,000 IU/mL
- Primary endpoint: SVR 12
- All analyses are ITT

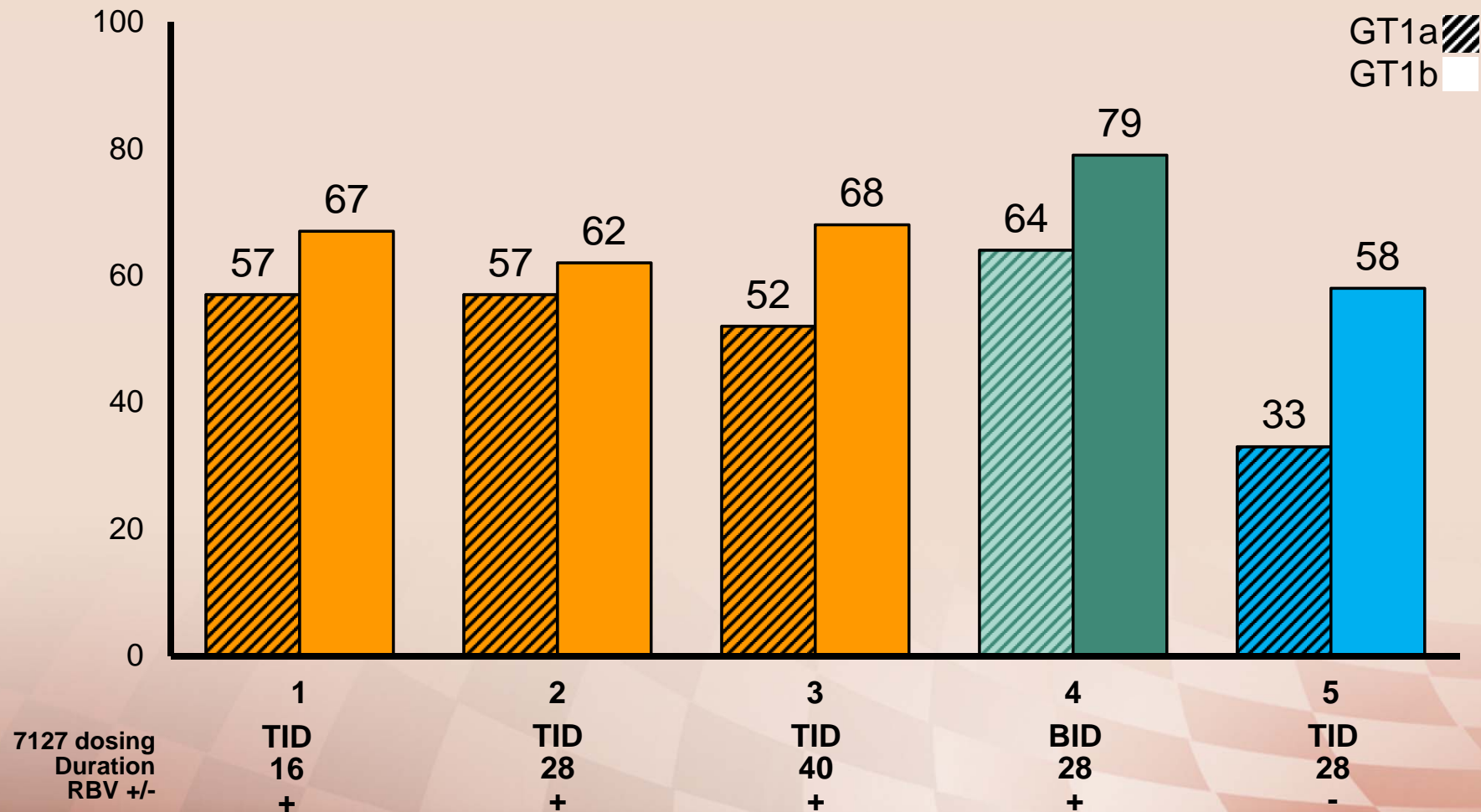
SOUND-C2 Study: Primary Endpoint: Sustained Virological Response (ITT)



SOUND-C2 Study: SVR According to Subtype (GT-1a and GT 1b) (ITT)



SOUND-C2 Study: SVR According to IL28B GT (CC vs non-CC) (ITT)





SOUND-C2 Study: Conclusions

- The IFN-free combination of BI 201335 + BI 207127 + RBV demonstrated high efficacy and a good safety profile
 - Combination with ribavirin remains necessary
 - The BID (for BI 207127) regimen demonstrated the most favourable safety and tolerability profile with a low rate
 - 48% overall SVR in cirrhosis



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Discussion



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